



**METRO PACIFIC INVESTMENTS CORPORATION**

30 March 2015

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **30 March 2015**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>27,911,770,752*</b>

*\*as of 28 February 2015.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

On March 27, 2015, Maynilad Water Services, Inc. ("Maynilad") served the Philippine Republic (the "Republic"), through the Department of Finance, a Notice of Arbitration and Statement of Claim (i) pursuant to the terms of the Letters of Undertaking which the Republic issued in favor of Maynilad on July 31, 1997 and March 17, 2010 (the "Undertaking"), and (ii) in respect of Maynilad's demands for payment on the Republic in its letters dated February 20 and March 9, 2015 (the "Demand Letters").

The Undertaking provides, among other things, that the Republic shall indemnify the Concessionaire in respect of any losses occasioned by a delay caused by the Republic or any government-owned agency in implementing any increase in the Standard Rates beyond the date of its implementation in accordance with the Concession Agreement.

In the Demand Letters, Maynilad claims compensation from the Republic for its revenue losses due to the unjustified delay of the MWSS, a wholly-owned agency of the Republic, to implement the arbitral award that was issued on December 29, 2014 upholding Maynilad's alternative rate rebasing adjustment, despite such arbitral award's being final and binding on the parties. From January 1, 2013 until February 28, 2015, Maynilad's revenue losses have already reached Php3.44 Billion, and it continues to incur revenue losses averaging Php208 Million for every month of additional delay in 2015.

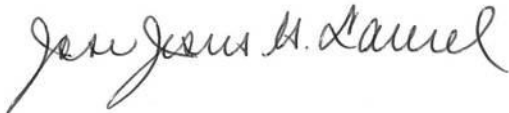
Maynilad served the Republic the Notice of Arbitration and Statement of Claim following the latter's failure/refusal to pay the amount indicated in the Demand Letters. Pursuant to the Undertaking, the arbitration proceedings shall be conducted in Singapore before a three-man panel.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**30 March 2015**  
Date



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**JOSE JESUS G. LAUREL**  
**General Counsel/Vice President - Legal and Compliance/  
Corporate Governance Officer**