



**METRO PACIFIC INVESTMENTS CORPORATION**

27 May 2016

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

Attention: **DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a horizontal line extending to the right.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **27 May 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	<b>27,898,323,752*</b>

*\*as reported by the stock transfer agent as of 30 April 2016.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

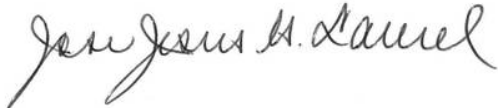
Please see attached PSE 4-30.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION  
MPIC or Issuer

27 May 2016  
Date



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JOSE JESUS G. LAUREL  
General Counsel/Vice President - Legal  
Compliance Officer

**MATERIAL TRANSACTION**  
**MPIC SHARE ISSUANCE**  
**May 27, 2016**

<b>Subject of the Disclosure</b>
Execution of agreements for the issuance by Metro Pacific Investments Corporation (“MPI”) of 3.6 Billion Common Shares to GT Capital Holdings, Inc. (“GTCHI”) and 4.1 Billion Class “A” Voting Preferred Shares to Metro Pacific Holdings, Inc.
<b>Background/Description of the Disclosure</b>
<p>On May 27, 2016, MPI entered into a Share Subscription Agreement with GTCHI for the subscription by GTCHI of 3.6 Billion Common Shares (“Subscription Shares”) in Metro Pacific Investments Corporation (“MPI”) at a subscription price of Php 6.10 per Common Share, or an aggregate Subscription Price of Php 21,960,000,000. The Subscription Shares will be issued out of the increase in the Authorized Capital Stock of MPI, which will be applied for in due course. GTCHI will also acquire a further 1.3 Billion Common Shares of MPI from Metro Pacific Holdings, Inc. (“MPHI”), which would increase GTCHI’s overall holding in the common share capital of MPI to 15.6%.</p> <p>On the same date, MPI also entered into a Share Subscription Agreement with Metro Pacific Holdings, Inc. (“MPHI”) for the subscription by MPHI of 4.1 Billion newly issued Class “A” Voting Preferred Shares at par value for a total consideration of Php 41.3 Million. Following all of these transactions, MPHI will continue to hold a majority voting interest in MPI.</p>
<b>Other Relevant Information</b>
N/A