

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Nov 24, 2016
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City,  
Metro Manila Philippines  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 888-0888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,503,478,752
11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Metro Pacific Investments Corporation

### MPI

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Signing of the Concession Agreement for the NLEX-SLEX Connector Road by the Republic of the Philippines and Manila North Tollways Corporation (MNTC).

#### Background/Description of the Disclosure

The Concession Agreement for the NLEX-SLEX Connector Road ("the Project") was signed by the Republic of the Philippines, acting through the Department of Public Works and Highways, represented by Acting Secretary Mark A. Villar, and Manila North Tollways Corporation represented by its President and CEO, Rodrigo E. Franco.

The Project aims to build, operate and maintain an 8-km elevated toll expressway over the right-of-way of the Philippine National Railways starting at the junction of the North Luzon Expressway (NLEX) Segment 10 at C-3 Road/5th Avenue in Caloocan City, and seamlessly connecting to the South Luzon Expressway (SLEX) through the Metro Manila Skyway Stage 3 Project in the City of Manila.

The Project, which has an estimated total cost of P23.2 Billion, will be funded by MNTC through a combination of debt and internally generated funds.

#### Other Relevant Information

None.

#### Filed on behalf by:

<b>Name</b>	RICARDO III PILARES
<b>Designation</b>	GROUP LEGAL COUNSEL