



**METRO PACIFIC INVESTMENTS CORPORATION**

15 November 2013

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Securities of Exchange, please find attached Metro Pacific Investments Corporation SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
Public Relations & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **15 November 2013**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>26,024,748,752*</b>

*\*as reported by the stock transfer agent as of 30 September 2013.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

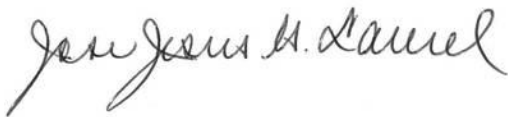
Please see attached press release.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**15 November 2013**  
Date



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**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer



## Press Release

### **FIRST PACIFIC & MPIC JOINT VENTURE INVESTS IN THAI TOLLWAY JV TAKES 29.45% STAKE IN DON MUANG TOLLWAY FOR US\$132 MLN (PESOS 5.8 BLN) JV TO SEEK OTHER ASIAN INFRASTRUCTURE INVESTMENTS**

*Hong Kong*, 15<sup>th</sup> November, 2013 – First Pacific Company Limited (“First Pacific”) and Metro Pacific Investments Corporation (“MPIC”) today announced a joint venture to spearhead new infrastructure investments in emerging Asian economies. First Pacific will hold 75% of the venture, FPM Infrastructure Holdings Limited (“FPM Infrastructure”), and MPIC will take the rest.

The joint venture is investing US\$132 million (Pesos 5.8 billion) to obtain a 29.45% stake in a Thai toll road operator, Don Muang Tollway Public Company Ltd (“DMT”). Further investments in infrastructure projects in the region are planned, leveraging the experience and expertise that MPIC has developed in its Philippine businesses and exporting them to new jurisdictions.

First Pacific, a leading investment management and holding company focused on the economies of emerging Asia, is a major investor in the Philippines’ biggest telecommunications, infrastructure and mining companies, in Indonesia’s biggest vertically-integrated food company and in Singapore’s newest and most modern gas-fired power plant. MPIC is the premier infrastructure development firm in the Philippines. This is its first investment outside its home market.

“We are seeing more opportunities outside the infrastructure market of the Philippines,” said Manuel V. Pangilinan, Managing Director and Chief Executive Officer of First Pacific. “We welcome the prospect of diversifying our investments as we continue to seek strong and steady returns for our shareholders.”

In today’s agreement a wholly-owned unit of FPM Infrastructure has acquired 29.45% of DMT for US\$132 million (Pesos 5.8 billion) in cash, giving First Pacific a direct and attributable economic interest in DMT of 26.2%. The transaction marks First Pacific’s first step into the vibrant and growing Thai market since selling its stake in Thailand’s Berli Jucker Public Company Limited in 2001. First Pacific is funding its US\$100 million (Pesos

## First Pacific and MPIC JV Invests in Thailand's Don Muang Tollway

4.4 billion) share of the purchase price with cash while MPIC is financing its share with internal resources.

“We’re hopeful for a warm welcome in Thailand as we seek to diversify into new markets,” said Jose Ma. K. Lim, President and Chief Executive Officer of MPIC. “Strong economic growth, a level playing field and a regulatory regime that welcomes investment combine to form a strong foundation for us to build our new project on.”

Pangilinan pointed to the toll road’s steady and growing profitability as a key attraction for First Pacific.

“This company has been paying dividends for the past four years and we are pleased to see that our investment will begin immediately delivering dividends to us,” he said. “We expect strong and steady growth from this investment going forward.”

The vendor of the toll road stake is a 50-50 joint venture between Bank of Tokyo-Mitsubishi UFJ and South East Asian Strategic Assets Fund. Other major DMT shareholders include the Phanichewa Group with 37.1% and Thailand’s Ministry of Finance with 25.1%.

Working under a 27-year concession ending in 2034, DMT operates a 21.9-kilometer six-lane elevated toll road stretching from Din Daeng in central Bangkok past Don Muang Airport and on to the National Monument in the north of the capital. The road traverses residential communities, universities and industrial estates. Planned along its route are a bus terminal and the new government administrative center.

Traffic on the toll road has risen 10% in the year since budget airlines began relocating to the airport in October 2012. In the first nine months of 2013 traffic averaged 77,000 vehicles per day on the original toll road. Further growth is seen as a result of population and economic growth in Bangkok and the full reopening of Don Muang Airport’s Terminal 2 in 2016 as budget airlines continue relocating there.

“We are strong believers in the growth potential for emerging Asia in the years ahead and we are hopeful of making further investments in the near term to enable our shareholders to take part in the region’s growth,” Pangilinan said. “We are keen to invest further in infrastructure, as well as in the telecommunications and consumer/food sectors.”

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## First Pacific and MPIC JV Invests in Thailand's Don Muang Tollway

### Corporate Profiles

First Pacific is a Hong Kong-based investment management and holding company with operations located in Asia. Its principal businesses are in telecommunications, infrastructure, consumer food products and natural resources. Listed in Hong Kong (Stock code: 00142), First Pacific's shares are also available in the United States through American Depositary Receipts (ADR code: FPAFY). For further information, see [www.firstpacific.com](http://www.firstpacific.com).

Manila-based Metro Pacific Investments Corporation is the premier infrastructure development firm in the Philippines. It is the country's largest toll road operator and water distributor and together with an affiliate controls the country's largest electricity distributor. MPIC is also the largest hospital operator in the Philippines. It is listed on the Philippine Stock Exchange under stock code MPI. For more information, go to [www.mpic.com.ph](http://www.mpic.com.ph).

### For further information, please contact:

John Ryan  
EVP, Group Corporate Communications  
First Pacific  
Tel: +852 2842 4355

David J. Nicol  
Chief Financial Officer  
MPIC  
Tel: +632 888 0888

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