



METRO PACIFIC INVESTMENTS CORPORATION

19 February 2014

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **19 February 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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COMMON SHARES OF STOCK	26,025,973,752*
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**as reported by the stock transfer agent as of 31 January 2014.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

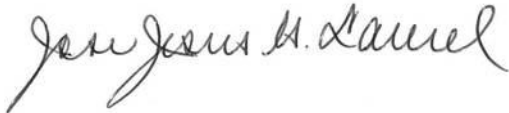
Please see attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

19 February 2014
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer

PRESSRELEASE

AF Consortium Completes Post-Award Requirements for the AFCS Project

MANILA, Philippines, 19 February 2014 – The AF consortium is pleased to announce that the submission of all Post-Award requirements (as identified in the Notice of Award dated January 30, 2014), has now been completed for the Automated Fare Collection System (AFCS) project.

The AF consortium is enthusiastic to begin working on this groundbreaking Public-Private Partnership project and is looking forward to working closely with the Department of Transportation and Communications (DOTC) for the duration of the concession.

As the first of its kind in the Philippines, the AFCS project has the potential to revolutionize the way Manilenyos travel through the capital's urban rail transit systems – the MRT and LRT. AFCS seeks to provide better interconnectivity between the three existing lines and reduce waiting times for Metro Manila's busy workforce – all through a technologically-advanced ticketing system.

The AF consortium brings together a unique combination of experience and expertise – banking, utilities, retail, telecommunications, and toll roads – and plans to fully leverage this to deliver a world-class product that all our stakeholders can all be proud of.

For further information please contact:

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