



PRESSRELEASE

Metro Pacific Tollways Forges Strategic Partnership with Indo firm

Metro Pacific Tollways Corp. (MPTC), the toll road arm of Metro Pacific Investments Corporation (MPIC), arrived at an agreement with PT Matahari Kapital Indonesia (PT Matahari) to acquire PT Matahari's shares in PT Nusantara Infrastructure Tbk (PT Nusantara), an Indonesian infrastructure holding company with interests in tollroads, port operations, water, energy and telecommunications.

MPTC indirectly acquired about 6.6 billion shares of PT Nusantara, at an estimated amount of US \$132 million. This adds to MPTC's indirect holdings, through its wholly-owned subsidiary, MPT Asia Corporation (MPT Asia) and the latter's Indonesian subsidiary, PT Metro Pacific Tollways Indonesia (PT MPTI), of about 42.25% of the total capital stock of PT Nusantara on a fully-diluted basis. Together with PT MPTI's earlier share acquisitions, PT MPTI will now hold a total of about 47.08% of the total issued capital stock of PT Nusantara on a fully-diluted basis.

This was disclosed by Rodrigo E. Franco, MPTC President and CEO, who said: "MPTC will support the existing management of PT Nusantara by sharing our brand of service and helping the Indonesian firm realize its growth potential, especially in the toll road sector."

On PT Nusantara's part, Muhammad Ramdani Basri, Chief Executive Officer, expressed the view that "MPTC's entry has strengthened the Indonesian firm's market position and will even accelerate its growth strides in the tollway business."

“Our tie-up with MPTC blends the expansive management style of Metro Pacific with PT Nusantara’s geographic reach and expertise in managing Indonesian projects,” Pak Ramdani added.

PT Nusantara has a current manpower base of 700 employees spread over its five business sectors that seek to meet Indonesia’s fast growing infrastructure requirements.

Through its involvement in toll roads, water, energy, port operations and telecommunications, PT Nusantara provides services to more than 103 million customers, 550,000 households, 103 million vehicles, more than 210 vessels, and connecting millions of people through communications.

It operates a total of 34.47 kilometers in toll roads in four places connecting an airport, a seaport and business districts.

According to Franco, under this strategic partnership of MPTC and PT Nusantara, “MPTC will bring to the burgeoning Indonesian economy its competence and commitment to provide the finest in expressway construction and customer service.”

MPTC is the leading Philippines’ tollways developer and operator. It currently operates the 84-km. North Luzon Expressway (NLEX), 94 km.-Subic Clark Tarlac Expressway (SCTEX), and the 14 km-Cavite Expressway. MPTC additionally has three toll concessions currently under construction, namely the 45 km-Cavite Laguna Expressway (CALAX), the 8 km Cebu-Cordova Link Expressway (CCLEX), and the 8 km NLEX-SLEX Connector Road.

PT MPTI was established as part of MPTC’s move to strengthen its local presence in Jakarta and to demonstrate MPTC’s commitment to fortify the strategic partnership with PT Nusantara’s management.

MPTC’s expansion goals include establishing toll operations in the Visayas, other

parts of the Philippines, and in neighboring countries notably Thailand, Vietnam and Indonesia.

Metro Pacific's Tollways Group will now be available to other countries, "our brand of service to motorists and riders anywhere in Asia," said MPTC's Franco. "And that's how we can contribute to regional development;" he added.

MPTC is the tollways group of the larger MPIC which is a Philippine-based, publicly listed investment and management company. MPIC is a leading infrastructure holding company in the Philippines and is a member of the MVP Group of Companies.

MPIC's intention is to maintain and continue to develop a diverse set of infrastructure assets through its investments in water utilities, toll roads, electricity distribution, hospital operations, light rail and logistics. MPIC is committed to investing through acquisitions and strategic partnerships in prime infrastructure assets with the potential to provide synergies with its existing operations.

Forward Looking Statements

This press release may contain “forward-looking statements” which are subject to a number of risks and uncertainties that could affect MPIC’s business and results of operations. Although MPIC believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future performance, action or events.

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