



METRO PACIFIC INVESTMENTS CORPORATION

14 September 2015

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **14 September 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	27,885,373,752*

**as reported by the stock transfer agent as of 1 September 2015.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

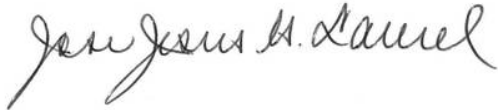
Please see attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

14 September 2015
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer

PRESSRELEASE

LRT 1 Turn Over

Light Rail Manila Corporation (LRMC), the concessionaire for the operations, maintenance and extension of LRT1, of which Metro Pacific Light Rail Corporation (“MPLRC”), a subsidiary of Metro Pacific Investments Corporation, is the controlling shareholder, took over the operations and maintenance of the LRT Line 1 from the Light Rail Transit Authority and Department of Transportation and Communications on September 12, 2015.

LRMC is the concessionaire for the operations, maintenance and extension of LRT1. It will operate and maintain LRT1 for 32 years. Once LRMC extends LRT1, the system will stretch 32.4 kilometers (from its current 20.7 kilometers) from Muñoz, Quezon City to Bacoor, Cavite (from its current endpoint at Baclaran). LRT1 serves approximately half a million passengers today. The extension will serve future high growth centers in the South like Cavite.

“After months of preparation, we are pleased to take on the operations of LRT 1,” said Manuel V. Pangilinan, the Chairman of LRMC. “We consider the DOTC and LRTA to be our partners in this project, and will work to improve the Line over time, and make it a system that our commuters will not only enjoy riding, but one they can be truly proud of.”

LRMC is taking over a train system that is severely deteriorated. It is the oldest train line in Metro Manila where maintenance has been a challenge over the past years. Out of the 100 Light Rail Vehicles (LRVs) committed to be delivered to LRMC upon take-over, only approximately 77 of the LRVs are in running condition. It will take time to fix the fleet and restore the system to optimal operating levels. The real benefit of an improved train system will not be felt by the riding public immediately but will come in due course particularly when the new trains are delivered by the government as part of its obligations under the Concession Agreement, which trains are scheduled to arrive in 2017, barring any delays. This notwithstanding, LRMC is committed to improve the public’s riding experience over time and gradually bring the LRT 1 system to better operating levels. Particularly, LRMC will begin works starting with improvements in the facilities on all the stations for the safety and security of customers. Nine of the eleven substations are also in line for rehabilitation to help ensure more reliable train services

Ayala Corporation Chairman & CEO, Mr. Jaime Augusto Zobel de Ayala said, “We are excited to work with our partners MPIC, Macquarie, the DOTC and the LRTA. Both the government and the private sector have commitments to meet under the concession framework. It is imperative that we work together to ensure the successful delivery of this project for the benefit of the riding public.”

LRMC is owned by Light Rail Manila Holdings, Inc. (LRMH), MPLRC, and Macquarie Infrastructure Holdings (Philippines) Pte. Limited. LRMH is jointly owned by MPLRC, a wholly-owned subsidiary of Metro Pacific Investments Corporation, and AC Infrastructure Holdings Corporation, a wholly-owned subsidiary of Ayala Corporation.

For further information please contact:

David J. Nicol	Albert W. L. Pulido	Melody M. Del Rosario
Chief Financial Officer	VP, Investor Relations	VP, PR & Corp. Comms.
Tel: +632 888 0888	Tel: +632 888 0888	Tel. +632 888 0888