



METRO PACIFIC INVESTMENTS CORPORATION

March 31, 2014

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **31 March 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,026,223,752*

**as reported by the stock transfer agent as of 28 February 2014.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

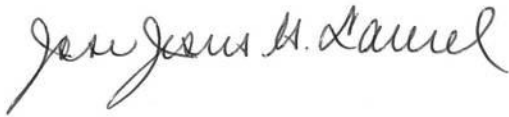
Please see attached PSE Form 4-30.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

31 March 2014
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer

Metro Pacific Investments Corporation
MPI

PSE Disclosure Form 4-30 - Material Information/Transactions

***References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules***

1. Subject of the Disclosure: Bond issuance and listing by Manila North Tollways Corporation, a subsidiary of Metro Pacific Investments Corporation.

2. Background/Description of the Disclosure:

Manila North Tollways Corporation ("MNTC"), a subsidiary of Metro Pacific Investments Corporation, will issue and list its Php 7.0 Billion Fixed-Rate Bonds due 2021 and 2024 with the Philippine Dealing and Exchange Corp. ("PDEX"), today, March 31, 2014.

The Php 7.0 Billion issue size is comprised of Php 4.4 Billion 7-Year bonds (due March 31, 2021) with a coupon rate of 5.07% p.a. and Php 2.6 Billion 10-Year bonds (due March 31, 2024) with a coupon rate of 5.50% p.a.. The bonds are rated PRS Aaa by the Philippine Rating Services Corporation ("Philratings"), the highest possible rating given to an issue by Philratings.

The net proceeds from the bond offering will be used by MNTC to fund the 5.65-km Segment 10 of the North Luzon Expressway Project which will connect MacArthur Highway in Valenzuela City to C-3 Road in Caloocan City. Construction is slated to start within April 2014.

BDO Capital & Investment Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation and SB Capital Investment Corporation acted as Joint Lead Underwriters and Bookrunners for the bond issuance, with BPI Capital Corporation and United Coconut Planters Bank acting as Co-Lead Underwriters and Land Bank of the Philippines acting as Participating Underwriter. BDO Capital & Investment Corporation also acted as Issue Manager for the transaction. The bond issue generated strong interest from both retail and institutional investors; the bond's order book was more than twice oversubscribed.

3. Other Relevant Information: N.A.