



METRO PACIFIC INVESTMENTS CORPORATION

28 February 2013

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation submits the attached SEC Form 17-C disclosing the matters approved and authorized by the Board of Directors during the Board Meeting held today.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a light gray rectangular background.

MELODY M. DEL ROSARIO

Corporate Information Officer
Public Relations & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **28 February 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	25,961,073,752*

**as reported by the stock transfer agent as of 8 February 2013.*

11. Indicate the item numbers reported herein: **Item 9.**

At the regular meeting of the Board of Directors of Metro Pacific Investments Corporation (“MPIC”) held on 28 February 2013, the following matters were approved by the Board of Directors:

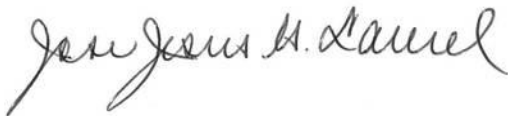
1. The financial reports on MPIC’s 2012 full year audited results. (A copy of the relevant press release is attached hereto.)
2. The declaration of cash dividends of: (i) Php0.02 per common share; and (ii) 10% per annum based on the par value of Class A preferred shares. The cash dividends declared on both common shares and Class A preferred shares will be payable to stockholders as of the record date of 18 March 2013, with payment date of 16 April 2013. The foregoing dividend declaration, together with the interim dividend declared on 9 August 2012 (with a record date of 28 August 2012 and payment date of 21 September 2012), brings the total dividend declaration out of 2012 earnings to PHP0.032 per common share.
3. The holding of the Annual General Meeting (“AGM”) of the Stockholders of MPIC on 24 May 2013 and the setting of the record date for said AGM on 24 April 2013.
4. The formation of a special committee, consisting of Messrs. Manuel V. Pangilinan, Jose Ma. K. Lim and David J. Nicol, which, acting as a body, shall have the authority to study, determine and approve the final details of the proposal for MPIC to implement a reverse stock split on its capital stock, consistent with the general parameters presented to the Board and under such terms as such special committee, acting as a body, may deem proper.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

28 February 2013
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer