



METRO PACIFIC INVESTMENTS CORPORATION

5 June 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose that Alsons Consolidated Resources, Inc. and Global Business Power Corporation, an associate of Metro Pacific Investments Corporation, entered into a partnership in power holding company in Mindanao.

Thank you.

Very truly yours,


ATTY. RICARDO M. PILARES III

Assistant Vice President – Legal
and Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **5 June 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code **0721**
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,505,308,752*

**as reported by the stock transfer agent as of 5 June 2017.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

Metro Pacific Investments Corporation ("MPIC") discloses that Alsons Consolidated Resources, Inc. and Global Business Power Corporation, an associate of Metro Pacific Investments Corporation, entered into a partnership in power holding company in Mindanao.

The filed PSE Disclosure Form 4-31 (Press Release) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

5 June 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jun 5, 2017
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village Makati City,
Philippines
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,504,178,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Alsons Consolidated Resources, Inc. and Global Business Power Corporation, an associate of Metro Pacific Investments Corporation, enter partnership in power holding company in Mindanao.

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

The agreement involves the acquisition by Global Business Power Corporation (GBP) of an approximately 50% interest in Alsons Thermal Power Corporation consisting of shares of stock and shareholder advances. The base purchase price is Php 4.25 Billion, subject to adjustment on closing. The completion of the transaction is subject to the satisfaction of certain conditions precedent, including the approval of the Philippine Competition Commission. GBP will fund the acquisition through internal sources and external bank debt.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President



PRESSRELEASE

Alsons Consolidated Resources, Inc. and Global Business Power Corporation, an associate of Metro Pacific Investments Corporation, enter partnership in power holding company in Mindanao

Alsons Consolidated Resources, Inc. (ACR) – the publicly-listed company of the Alcantara Group and Mindanao's first and most experienced independent power producer, has signed an Agreement with Global Business Power Corporation (GBP) - the leading power producer in the Visayas and an associate of Metro Pacific Investments Corporation (MPIC). Under the agreement, GBP will acquire a 50% stake in Alsons Thermal Energy Corporation (ATEC) – the holding company for ACR's baseload coal-fired power plant assets. ING Bank N.V. acted as ACR's sole financial adviser for the transaction while the law firm of Castillo Laman Tan Pantaleon & San Jose served as ACR's legal adviser. Macquarie Capital acted as sole financial adviser, and Puyat Jacinto & Santos Law acted as the legal adviser to GBP.

ATEC owns a 75% stake in the 210 Mega Watt (MW) Sarangani Energy Corporation (SEC) baseload coal-fired plant in Maasim, Sarangani Province. ACR's long-time Japanese partner Toyota Tsusho Corporation (TTC) will still hold 25% equity in SEC. ATEC will also assume ACR's stake in San Ramon Power, Inc. (SRPI) which is developing a 105 MW baseload coal-fired plant in Zamboanga City.

The SEC plant's first 105 MW section began operating in April 2016. SEC's second 105 MW section is currently undergoing construction and is slated to begin operating in 2019. When SEC reaches its full 210 MW capacity in the first half of 2019 it will be servicing over 6 million people in key population centers of Mindanao such as General Santos, Cagayan de Oro, Iligan, and Butuan. The SRPI plant which will provide baseload power to Zamboanga City and other nearby areas is scheduled to commence commercial operations in 2021. ACR likewise operates 3 diesel plants in different parts of Mindanao to provide peaking and backup power. It is also entering the renewable