



METRO PACIFIC INVESTMENTS CORPORATION

12 May 2015

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose relevant matters taken up during the Board Meeting held today.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a large, stylized flourish at the end.

MELODY M. DEL ROSARIO
Corporate Information Officer
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 May 2015**
Date of Report (Date of earliest event reported)
 2. SEC Identification Number **CS200604494**
 3. BIR Tax Identification No. **244-520-457-000**
 4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
 5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
 6. (SEC Use Only)
Industry Classification Code:
 7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
 8. **(632) 888-0888**
Issuer's telephone number, including area code
 9. **NA**
Former name or former address, if changed since last report
 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|---|
| COMMON SHARES OF STOCK | 27,866,795,752* |
- *as of April 30 2015**
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

At the regular meeting of the Board of Directors of Metro Pacific Investments Corporation (“MPIC” or “Company”) held on 12 May 2015, the Board of Directors approved the following matters:

1. The reclassification of a total of 150 million Class B preferred shares with par value of Php1 per share into 15 billion Class A preferred shares with par value of Php 0.01 per share, thereby decreasing the number of Class B preferred shares from 1.5 billion to 1.35 billion and correspondingly increasing the number of Class A preferred shares from 5 billion to 20 billion, and the consequent Amendment of the Articles of Incorporation of the Company.
2. The increase of the authorized capital stock from Php30.05 billion up to Php40.05 billion divided into 38.5 billion common shares with a par value of Php1.00 per share and 20 billion Class A preferred shares with a par value of Php0.01 per share and 1.35 billion Class B preferred shares with a par value of Php1 per share and the consequent Amendment of the Articles of Incorporation of the Company.

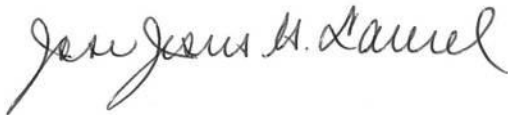
The foregoing matters will be submitted for stockholder’s approval in the Annual General Meeting of the Stockholders of the Company scheduled on May 29, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

12 May 2015
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal and Compliance/
Corporate Governance Officer