

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 10, 2015
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	27,867,573,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and

are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

MPCALA Holdings, Inc. signed the Concession Agreement for the Cavite Laguna Expressway Project with the Department of Public Works and Highways

Background/Description of the Disclosure

On 10 July 2015, MPCALA Holdings, Inc. ("MPCALA"), a subsidiary of Metro Pacific Investments Corporation, signed the Concession Agreement for the Cavite Laguna Expressway Project ("CALAX Project") with the Department of Public Works and Highways ("DPWH"). Under the Concession Agreement, MPCALA is granted the concession to design, finance, construct, operate and maintain the Cavite Laguna Expressway ("CALAX"), including the right to collect toll fees, over a 35-year concession period. The CALAX is a closed-system tolled expressway connecting the Manila-Cavite Expressway and the SLEX.

The CALAX Project was awarded to MPCALA following a competitive public bidding process where MPCALA was declared as the highest complying bidder with its offer to pay the government concession fees amounting Php27,300,000,000.00 ("Concession Fee"). Upon signing of the Concession Agreement today, MPCALA paid to DPWH 20% of the Concession Fee, amounting to Php5,400,000,000.00. The balance of the Concession Fee is payable over a period of 9 years from the signing of the Concession Agreement.

Other Relevant Information

NA

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President