

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 1, 2015
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	27,885,373,752

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the

Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

DDH Tender Offer

Background/Description of the Disclosure

Metro Pacific Hospital Holdings, Inc. ("MPHHI"), a subsidiary of Metro Pacific Investments Corporation, will commence today a general offer to acquire the remaining 587,154 shares of stock in Davao Doctors Hospital (Clinica Hilario), Inc. not held by it. MPHHI currently owns 313,655 shares representing 34.82% of the outstanding capital stock of DDH. The offer price under the tender offer is based on the following tiered pricing:

- (i) If as a result of the tender offer, MPHHI acquires less than 136,747 DDH Shares: The Purchase Price shall be Php 2,300.00 per share.
- (ii) If as a result of the tender offer, MPHHI acquires at least 136,747 DDH Shares but less than 286,881 DDH Shares: The Purchase Price shall be Php 2,600.00 per share.
- (iii) If as a result of the tender offer, MPHHI acquires at least 286,881 DDH Shares: The Purchase Price shall be Php 2,750.00 per share

The tender offer period shall be until 5:00 p.m. of November 19, 2015.

SyCip Salazar Hernandez and Gatmaitan Law Offices shall act as the Tender Offer Agent for the tender offer. For any inquiries regarding the tender offer, please contact the Tender Offer Agent as follows:

Atty. Dominador Maphilindo O. Carrillo
 SyCip Salazar Hernandez and Gatmaitan Law Office
 The Penthouse, 17/F, Landco Corporate Centre
 J.P. Laurel Avenue, Bajada, Davao City 8000
 Telephone No. : (6382) 221--3917

Other Relevant Information

NA

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President