

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No. / Street / City Town / Province)

R I C A R D O M . P I L A R E S I I I

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

S E C F O R M 1 7 - C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

August 15, 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle
Ayala Avenue, Makati City

Attention: **Mr. Jose Valeriano Zuno III**
Head
Disclosure Department

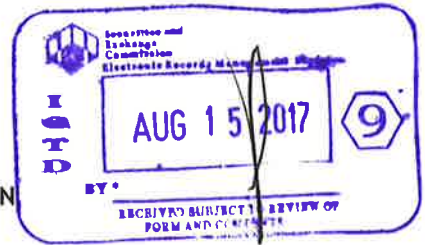
RE: **SEC FORM 17-C**
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose the signing of the Joint Venture Agreement between MetroPac Water Investments Corporation and Cagayan de Oro Water District.

Thank you.

Very truly yours,


RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 15 August 2017
Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200604494

3. BIR Tax Identification No. 244-520-457-000

4. METRO PACIFIC INVESTMENTS CORPORATION
Exact name of issuer as specified in its charter

5. METRO MANILA, PHILIPPINES
Province, country or other jurisdiction of incorporation

6. [] (SEC Use Only)
Industry Classification Code:

7. 10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES

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Address of principal office Postal Code

8. (632) 888-0888
Issuer's telephone number, including area code

9. NA
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

COMMON SHARES OF STOCK 31,509,288,752*

*as of 14 August 2017

11. Indicate the item numbers reported herein: Item 9.

Item 9. Other Items

On August 14, 2017, MetroPac Water Investments Corporation (MPW), a wholly-owned subsidiary of Metro Pacific Investments Corporation (MPIC) signed a joint venture agreement with the Cagayan de Oro Water District (COWD) for the formation of a joint venture company to undertake the supply of bulk treated water to address the requirements Cagayan de Oro City.

MPW was awarded the 100-MLD Bulk Water Project last March 21, 2017 after undergoing a comparative challenge as required by the 2013 Revised Joint Venture Guidelines of the National Economic and Development Authority. The project has a term of 30 years (renewable for another 20 years), and involves the supply of up to 100 MLD of treated bulk water to COWD.

COWD currently serves a population of more than 700,000 residents and has approximately 85,000 service connections. The project involves the construction of new water transmission lines and rehabilitation of the Camaman-an Reservoir, and will also eventually involve the delivery of bulk treated water to service the requirements of Cagayan de Oro's western sector, which currently relies on deep wells for its water supply.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

15 August 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer