

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 4, 2016
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI  
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 888-0888
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class    | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------|---|
| Common Shares of Stock | 27,886,373,752  |

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the*

Corporate Information Officer of the disclosing party.



## Metro Pacific Investments Corporation

### MPI

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

MNTC issues Notice of Arbitration and Statement of Claim

#### Background/Description of the Disclosure

On April 4, 2016, Manila North Tollways Corporation issued a Notice of Arbitration and Statement of Claim (Notice) to the Republic of the Philippines, acting by and through the Toll Regulatory Board (TRB), consistent with the dispute resolution procedures under the existing Supplemental Toll Operation Agreement (STOA) to obtain compensation in the amount of about P3 Billion (as of 31 December 2015) for TRB's inaction on lawful toll rate adjustments which were due since January 1, 2013. Despite compliance with applicable legal requirements and submission of proper petitions, and even acceding to TRB's requests to extend the amicable settlement period by more than 90 days, MNTC has not received any feasible settlement offer from the TRB. In view of this, MNTC was compelled to deliver the Notice to preserve its rights under the STOA.

#### Other Relevant Information

NA

#### Filed on behalf by:

|                    |                    |
|--------------------|--------------------|
| <b>Name</b>        | Melody del Rosario |
| <b>Designation</b> | Vice President     |