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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

29 December 2016

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")
(PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C disclosing the acquisition by Metro Pacific Tollways Development Corporation ("MPTDC") of additional shares of stock in Tollways Management Corporation ("TMC"). MPTDC is a wholly-owned subsidiary of Metro Pacific Tollways Corporation, the toll roads unit of MPIC.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 29 December 2016
Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200604494

3. BIR Tax Identification No. 244-520-457-000

4. METRO PACIFIC INVESTMENTS CORPORATION
Exact name of issuer as specified in its charter

5. METRO MANILA, PHILIPPINES (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES

.....
Address of principal office
Postal Code

8. (632) 888-0888
Issuer's telephone number, including area code

9. NA
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,503,478,752*

**as of 28 December 2016.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

On December 28, 2016, MPTDC, acquired 53,200 TMC common shares from Egis Road Operation S.A., representing 14% of the total issued and outstanding capital stock of TMC (the "Transaction").

Prior to completion of the Transaction, MPTDC owns 174,800 TMC Shares, representing approximately 46% of the issued share capital of TMC. Upon completion of the Transaction, MPTDC will own 228,000 TMC Shares, representing approximately 60% of the issued share capital of TMC.

MPTDC is a wholly-owned subsidiary of Metro Pacific Tollways Corporation, the toll roads unit of Metro Pacific Investments Corporation.

The purchase price for the acquired shares was paid in cash.

The filed PSE Disclosure Form 4-30 disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION

MPIC or Issuer

29 December 2016

Date



.....
RICARDO M. PILARES III
Assistant Vice President – Legal /
Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Dec 28, 2016
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,503,478,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition by Metro Pacific Tollways Development Corporation ("MPTDC") of additional shares of stock in Tollways Management Corporation ("TMC").

Background/Description of the Disclosure

On December 28, 2016, MPTDC, acquired 53,200 TMC common shares from Egis Road Operation S.A., representing 14% of the total issued and outstanding capital stock of TMC (the "Transaction").

Prior to completion of the Transaction, MPTDC owns 174,800 TMC Shares, representing approximately 46% of the issued share capital of TMC. Upon completion of the Transaction, MPTDC will own 228,000 TMC Shares, representing approximately 60% of the issued share capital of TMC.

MPTDC is a wholly-owned subsidiary of Metro Pacific Tollways Corporation, the toll roads unit of Metro Pacific Investments Corporation.

The purchase price for the acquired shares was paid in cash.

Other Relevant Information

MPTDC is a wholly-owned subsidiary of Metro Pacific Tollways Corporation, the toll roads unit of Metro Pacific Investments Corporation.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Dec 29, 2016
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares of Stock	31,503,478,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation

References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition by Metro Pacific Tollways Development Corporation ("MPTDC") of additional shares of stock in Tollways Management Corporation ("TMC").

Background/Description of the Disclosure

On December 28, 2016, MPTDC, acquired 53,200 TMC common shares from Egis Road Operation S.A. ("EROSA"), representing 14% of the total issued and outstanding capital stock of TMC (the "Transaction").

Prior to completion of the Transaction, MPTDC owns 174,800 shares in TMC, representing approximately 46% of the issued share capital of TMC. Upon completion of the Transaction, MPTDC will own 228,000 shares in TMC, representing approximately 60% of the issued share capital of TMC.

MPTDC is a wholly-owned subsidiary of Metro Pacific Tollways Corporation, the toll roads unit of Metro Pacific Investments Corporation.

Date of Approval by Board of Directors	Dec 5, 2016
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Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Increase in economic interest in TMC.

Details of the acquisition or disposition

Date	Dec 28, 2016
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Manner

Execution of the Deed of Absolute Sale of Shares.

Description of the company to be acquired or sold

TMC is a Philippine company that was incorporated on August 2, 2000 and is primarily engaged in the operation and maintenance of the North Luzon Expressway and the Subic-Clark-Tarlac Expressway, its facilities, interchanges and related works, among others.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	53,200
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Percentage to the total outstanding shares of the company subject of the transaction	14
Price per share	Php 16,628.95

Nature and amount of consideration given or received

Total purchase price of Php 884,660,000.00 was paid in cash.

Principle followed in determining the amount of consideration

Purchase price was agreed between MPTDC and EROSA based on the value of the assets and business of TMC.

Terms of payment

The total purchase price was paid on December 28, 2016.

Conditions precedent to closing of the transaction, if any

The completion of the Transaction is conditioned upon certain CPs customary to transactions of this nature which have been fulfilled on closing.

Any other salient terms

None.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Egis Road Operation S.A.	Egis Investments Partners Philippines, Inc., an affiliate of EROSA, is a shareholder of Manila North Tollways Corporation ("MNTC"). MNTC is a subsidiary of MPIC.

Effect(s) on the business, financial condition and operations of the Issuer, if any

Acquisition of additional TMC shares is expected to be value accretive to MPTDC and to MPTC and MPIC.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President