

# COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S  
 C O R P O R A T I O N

( Company's Full Name )

1 0 F M G O B L D G . , L E G A Z P I C O R .  
 D E L A R O S A S T S . M A K A T I C I T Y

( Business Address : No./ Street / City Town / Province )

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2      3 1

Month      Day  
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5      1 3

Month      Year  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

**To be accomplished by SEC Personnel concerned**

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

25 July 2017

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose that in the arbitration between the Republic of the Philippines (the "Republic") and Maynilad Water Services, Inc. ("Maynilad"), the three-man Arbitral Tribunal (the "Tribunal"), in a decision dated 24th July 2017, unanimously upheld the validity of Maynilad's claim against the Undertaking Letter issued by the Republic, through the Department of Finance, to compensate Maynilad for the delayed implementation of its relevant tariffs for the rebasing period 2013 to 2017.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a horizontal line.

**ATTY. RICARDO M. PILARES III**

Assistant Vice President – Legal  
and Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 25 July 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code 0721
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,507,608,752*</b>

*\*as reported by the stock transfer agent as of 24 July 2017.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

Metro Pacific Investments Corporation (“MPIC”) discloses that in the arbitration between the Republic of the Philippines (the “Republic”) and Maynilad Water Services, Inc. (“Maynilad”), the three-man Arbitral Tribunal (the “Tribunal”), in a decision dated 24th July 2017, unanimously upheld the validity of Maynilad’s claim against the Undertaking Letter issued by the Republic, through the Department of Finance, to compensate Maynilad for the delayed implementation of its relevant tariffs for the rebasing period 2013 to 2017.

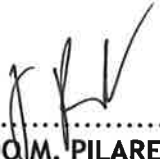
The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex “A”.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**25 July 2017**  
Date



.....  
**RICARDO M. PILARES III**  
Assistant Vice President - Legal  
Compliance Officer

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 25, 2017
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(02) 8880888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,507,608,752

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Metro Pacific Investments Corporation

## MPI

### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Maynilad's Claim on the Republic's Letter of Undertaking Upheld

#### Background/Description of the Disclosure

In the arbitration between the Republic of the Philippines (the "Republic") and Maynilad Water Services, Inc. ("Maynilad"), the three-man Arbitral Tribunal (the "Tribunal"), in a decision dated 24th July 2017, unanimously upheld the validity of Maynilad's claim against the Undertaking Letter issued by the Republic, through the Department of Finance, to compensate Maynilad for the delayed implementation of its relevant tariffs for the rebasing period 2013 to 2017.

The Undertaking Letter provides, among other things, that the Republic shall indemnify Maynilad in respect of any losses occasioned by a delay attributable to the Republic or by any Government-owned agency in implementing any increase in the Standard Rates, beyond the date of its implementation in accordance with the Concession Agreement ("CA") dated 21 February 1997.

The Tribunal ordered the Republic to reimburse Maynilad the amount of PhP3,424,690,000 for losses from 11 March 2015 to 31 August 2016, without prejudice to any rights that Maynilad may have to seek recourse against MWSS for losses incurred from 1 January 2013 to 10 March 2015. Further, the Tribunal ruled that Maynilad is entitled to recover from the Republic its losses from 1 September 2016 onwards. In case a disagreement on the amount of such losses arises, Maynilad may revert to the Tribunal for further determination.

Maynilad President and CEO Ramoncito S. Fernandez welcomed the decision of the Tribunal, saying it is an affirmation of the trust and confidence that Maynilad has placed in the CA, and in its integrity, which has been responsible for the significantly improved water and wastewater services in its concession area.

"We will continue to honor our commitments under the CA and pursue the capital expenditure projects that will improve further the quality of service to our customers, as well as support the Government's initiative in ensuring the sustainability of our country's water resources," Fernandez said.

In the coming days, Maynilad will coordinate and cooperate with the Government in finding the most efficient way to implement the judgment.

#### Other Relevant Information

None.

#### Filed on behalf by:

<b>Name</b>	Melody del Rosario
<b>Designation</b>	Vice President