

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 31, 2016
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	27,886,373,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the

Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

NLEX-SLEX Connector Road Project

Background/Description of the Disclosure

Metro Pacific Tollways Development Corporation and its subsidiary, Manila North Tollways Corporation (as Original Proponent) executed a joint certification with the Department of Public Works and Highways (as Implementing Agency) signifying the completion of successful negotiations for the implementation of the NLEX-SLEX Connector Road Project (Project) as an unsolicited proposal pursuant to, and in accordance with, R.A. No. 6987, as amended by R.A. No. 7718 (BOT Law) and its Implementing Rules and Regulations of 2006, as amended in 2012 (BOT Law IRR).

The joint certification confirms that: (1) the parties have reached agreement on the terms and conditions of the implementation of the unsolicited proposal for the design, financing, construction, operation and maintenance of the Project as reflected in the results of negotiations submitted to NEDA on 29 July 2015, the NEDA Board approval/validation of such results of negotiations on 18 December 2015, and the agreed draft toll concession agreement submitted to the Department of Finance and the Office of the Solicitor General on 18 March 2016, (2) the Original Proponent has accepted the said terms and conditions, and (3) the DPWH shall commence the activities for the solicitation of comparative proposals or Swiss Challenge pursuant to, and in accordance with, the BOT Law and the BOT Law IRR.

Other Relevant Information

NA

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President