



109062017003361



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

5 September 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the conferment of the Original Proponent Status for Pampanga Bulk Water Supply Project to MetroPac Water Investments Corporation, a wholly-owned subsidiary of Metro Pacific Investments Corporation ("MPI") for its water infrastructure investments.

Thank you.

Very truly yours,


ATTY. RICARDO M. PILARES III

Assistant Vice President – Legal
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 5 September 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code 0721
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,510,058,752*

**as reported by the stock transfer agent as of 4 September 2017.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On August 31, 2017, MetroPac Water Investments Corporation ("MPW"), a wholly-owned subsidiary of Metro Pacific Investments Corporation ("MPI") for its water infrastructure investments, officially received the Certificate of Acceptance, and the conferment of the Original Proponent Status for the Pampanga Bulk Water Supply Project (the "Project") from the Office of the Governor of Pampanga. Under the Province's Public-Private Partnership Code, MPW can now proceed to detailed negotiations with the Province for the Project. Upon successful completion of negotiations, the Project will be subjected to competitive challenge consistent with the Code.

The Office of the Governor, acting pursuant to the recommendation of the Province's duly-constituted Public-Private Partnerships Selection Committee ("PPP-SC"), deemed the proposal complete, beneficial to the Province, and MPW eligible to undertake the activity. The proposal was originally submitted by MPW to the Province last December 7, 2015.


The Province, including the highly-urbanized city of Angeles, has a total population of 2.6 million according to the 2015 census.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

5 September 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal
Compliance Officer