



112222017002462



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17C

FORM TYPE

0 5 1 3

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

December 21, 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: **SEC FORM 17-C**
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose MPIC's signing of loan facilities in the aggregate amount of PhP 10 billion.

Thank you.

Very truly yours,


RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **21 December 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,510,578,752*

**as of 20 December 2017*
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

On 19 December 2017, Metro Pacific Investments Corporation (“MPI”) entered into separate agreements to secure loan facilities in the aggregate amount of PHP 10 billion, proceeds of which will be used by MPI to finance its investment in various projects and for other general corporate purposes. Specifically, these agreements relate to:

- (i) a 10-year fixed-rate term loan of PHP5 Billion from BDO Unibank, Inc.; and
- (ii) a 10-year fixed-rate term loan of PHP5 Billion from Union Bank of the Philippines.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

21 December 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer