

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

[]

Secondary License Type, If Applicable

[] [] []

Dept. Requiring this Doc.

[]

Amended Articles Number/Section

[]

Total No. of Stockholders

Total Amount of Borrowings

[]

Domestic

[]

Foreign

To be accomplished by SEC Personnel concerned

[] [] [] [] [] [] [] [] [] []

File Number

LCU

[] [] [] [] [] [] [] [] [] []

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

April 5, 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle
Ayala Avenue, Makati City

Attention: **Mr. Jose Valeriano Zuno III**
Head
Disclosure Department

RE: **SEC FORM 17-C**
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose the conditional closing of the acquisition by PremierLogistics, Inc., a subsidiary of MetroPac Movers, Inc., of the assets and key contracts of Ace Logistics, Inc.

Thank you.

Very truly yours,


RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 6 April 2017
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200604494**

3. BIR Tax Identification No. **244-520-457-000**

4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter

5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**

.....
Address of principal office Postal Code

8. **(632) 888-0888**
Issuer's telephone number, including area code

9. **NA**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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COMMON SHARES OF STOCK	31,503,478,752*
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**as of 31 March 2017*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Investments Corporation ("MPIC") discloses the conditional closing of the acquisition by PremierLogistics, Inc., a subsidiary of MetroPac Movers, Inc., of the assets and key contracts of Ace Logistics, Inc

The filed PSE Disclosure Form 4-1 (Acquisition or Disposition of Assets) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

6 April 2017
Date



.....
RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 5, 2017

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

METRO PACIFIC INVESTMENTS CORPORATION

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

6. Industry Classification Code (SEC Use Only)

7. Address of principal office

10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City,
Philippines
Postal Code
0721

8. Issuer's telephone number, including area code

(632) 888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,528,148,752

11. Indicate the item numbers reported herein

9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets

References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Conditional closing of the acquisition by PremierLogistics, Inc. ("PremierLogistics"), a subsidiary of MetroPac Movers, Inc. ("MMI"), of the assets and key contracts of Ace Logistics, Inc. ("Ace").

Background/Description of the Disclosure

PremierLogistics acquired key businesses and assets, including key customer contracts of Ace.

Date of Approval by Board of Directors

Jan 20, 2017

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Ace is engaged in the business of logistics, including warehousing, courier express and parcel delivery, e-commerce delivery, trucking, freight forwarding, customs brokerage and domestic shipping. Ace also has a strong presence in pre-delivery inspection in the automotive industry, which Premier intends to expand.

Details of the acquisition or disposition

Date

Apr 4, 2017

Description of the Transaction

The transaction involves the acquisition by PremierLogistics of the logistics businesses and assets, including key contracts, of Ace for a total consideration of Two Hundred Eighty Million Pesos (PhP280,000,000.00), which is payable in several tranches.

Manner

The transaction was carried out through an asset purchase agreement.

Description of the assets involved

The transaction was carried out through an asset purchase agreement involving, among others: (a) the sale by Ace of identified logistics assets, (b) the novation of key contracts of Ace with its respective clients, (c) the execution of new contracts required to ensure the continued operations of the business under PremierLogistics, and (d) transfer of key officers and employees of Ace to PremierLogistics.

Terms and conditions of the transaction

Nature and amount of consideration given or received

The consideration is payable in cash.

Principle followed in determining the amount of consideration

Combination of the appraised value of the assets and the potential earnings of the businesses acquired.

Terms of payment

The total consideration for the purchased assets and businesses is Two Hundred Eighty Million Pesos (PHP280,000,000.00) with an initial payment delivered on closing and succeeding payments payable annually until 2020.

Conditions precedent to closing of the transaction, if any

The parties agreed on a conditional closing, with additional deliverables to be completed within an agreed period after the closing of the transaction. A portion of the initial payment was withheld and shall be delivered upon completion of all deliverables.

Any other salient terms

After the closing of the transaction, the principal stockholder of Ace will subscribe to shares of stock of PremierLogistics constituting approximately 10% of the outstanding capital stock of PremierLogistics.

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Ace Logistics, Inc.	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

None.

Other Relevant Information

None.

If the transaction being reported is an acquisition, kindly submit the following additional information:

Source(s) of funds

Equity infused by MMI.

If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes

The assets purchased are used by Ace in the logistics business. PremierLogistics intends to use the assets purchased to expand the list of logistics services it offers and to widen its client base.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President