



METRO PACIFIC INVESTMENTS CORPORATION

14 October 2015

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 14, 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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COMMON SHARES OF STOCK	27,885,373,752*
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**as reported by the stock transfer agent as of 30 September 2015.*

11. Indicate the item numbers reported herein: **9**

Item 9.

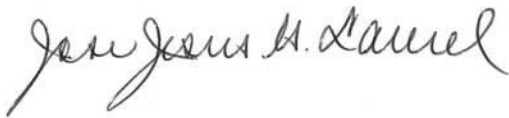
Please see attached disclosure.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

14 October 2015
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer

**Metro Pacific Investments Corporation
MPI**

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

1. Subject of the Disclosure **Purchase by Metro Pacific Investments Corporation ("MPIC") of 84,012 common shares of stock in Indra Philippines, Inc. ("Indra Phils.")**
2. Background/Description of the Disclosure **MPIC acquired from Manila Electric Company ("Meralco") of 84,012 common shares of stock, comprising 24.95% of the outstanding capital stock of Indra Phils. for an aggregate purchase price of Php 326.525 Million.**
3. Date of Approval by Board of Directors **19 December 2014**
4. Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction **Indra has worked on a number of large systems projects for various MPIC portfolio companies. MPIC is now seeking to further commercialize the expertise developed as part of these projects. This will be a modest investment for MPIC expected to yield strong returns serving business and Government sectors that MPIC is already familiar with. Economic benefits are expected to accrue to MPIC as a shareholder of Indra Phils. as Indra Phils. expands its business in the Philippines and in South East Asia.**

Details of acquisition or disposition:

- a) Date (Calendar or TBA) **14 October 2015**
- b) Manner **Share Purchase Agreement**
- c) Description of the company to be acquired or sold **Indra Phils. is a subsidiary of Indra Sistemas, S.A., which has international knowledge, experience and track record in the information technology business. Indra Phils., which has been operating in the Philippines for the past 18 years, is one of the leading provider of information technology solutions to various businesses and industries in the Philippines, with engagements in utilities and telecommunications, financial services and public administration.**

Terms and conditions of the transaction:

- a) Number of shares to be acquired or disposed **84,012**
 - b) Percentage to the total outstanding shares of the company subject of the transaction **24.95%**
 - c) Price per share **Php 3,886.65/ share more or less**
5. Nature and amount of consideration given or received **Cash**
 6. Principle followed in determining the amount of consideration **In view of the fact that MPIC and Meralco are related entities, with MPIC having 32.48% direct and indirect interest in Meralco, the purchase price consideration was determined after a valuation process conducted by CLSA as an independent third party appraiser.**

7. Terms of payment [Full payment upon the execution of the Share Purchase Agreement.](#)
8. Conditions precedent to closing of the transaction, if any [N/A](#)
9. Any other salient terms [MPIC, Meralco, Indra Sistemas S.A. and Indra Phils. also entered into a Shareholders' Agreement that will govern their relationship with respect to the management and operation of Indra Phils.](#)

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Manila Electric Company (Seller)	MPIC has an aggregate 32.48% direct and indirect interest in Meralco.
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10. Effect(s) on the business, financial condition and operations of the Issuer, if any [The Parties intend to expand the business of Indra Phils. in the Philippines and the ASEAN Region.](#)
11. Other Relevant Information [N/A](#)