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SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving Officer/Encoder : Dennis B. Malazarte
Receiving Branch : SEC Head Office
Receipt Date and Time : October 10, 2017 03:31:41 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 110102017004224
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered October 10, 2017
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

October 10, 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose the completion of the acquisition by Metro Pacific Hospital Holdings, Inc. ("MPHHI") of shares of stock in St. Elizabeth Hospital, Inc. ("SEHI").

Thank you.

Very truly yours,


RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 10 October 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,510,058,752*

**as of 9 October 2017*
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

Metro Pacific Hospital Holdings, Inc. (MPHHI), the healthcare holding company of listed firm Metro Pacific Investments Corporation, completed on October 5, 2017, its acquisition of 108,350 shares, representing approximately a 54% stake in St. Elizabeth Hospital, Inc. (SEHI), from the prominent and pioneering Veneracion family of General Santos City for P 1,642.04 per share. In the near future, MPHHI may infuse additional capital in SEHI, to expand and improve its facilities and purchase the latest medical equipment, that may increase its ownership to 80%.

SEHI is a 248-bed tertiary level hospital located along Santiago Boulevard corner National Highway in General Santos City. It traces its roots to 1962 when Dr. Jesus C. Veneracion, Sr., fresh from his post-graduate training in General Surgery in St. Elizabeth Hospital in Chicago, Illinois, started a 25-bed hospital, the first in what was then called Dadiangas. From then on, SEHI has continually expanded and upgraded its service capabilities, capped by it being the first health care institution in the region to be ISO 9001:2008 certified.

“Our family is very pleased and excited to partner with MPHHI, the largest private hospital group in the country, and we welcome the Metro Pacific Group to General Santos City.” remarked Antonio ‘Tony’ G. Veneracion, representative of the Veneracion family. “We wanted to work with no less than the biggest and the best in the industry in leapfrogging to the next level of growth for SEHI, which my parents nurtured into the top hospital in the city for the past 55 years. We have seen how MPHHI has not only preserved but enhanced the legacy of all the hospitals in its portfolio and how well they work with their shareholder partners. And so we are very confident that our vision of firmly establishing SEHI as the premier hospital in Region XII will soon be fulfilled.” Tony added.

MPHHI President & CEO Augusto P. Palisoc Jr. commented: “We thank the Veneracion family for allowing us to invest in their hospital, and for their continued active participation in both the board and management of SEHI. Tony has been appointed COO, while siblings Dr. Ronaldo G. Veneracion and Dra. Ma. Helena V. Garcia will continue as Medical Director and Chief of Clinics, respectively. I am also pleased to announce the appointment of one of our senior officers, Mr. Celso Bernard “Oslec” G. Lopez, as President & CEO of SEHI starting today. Oslec, who hails from GenSan himself and has an Executive MBA Degree from the Asian Institute of Management, is currently Special Projects Director of MPHHI. We are confident that with this management team and SEHI’s excellent doctors and staff, **SOCCSKSARGEN** will soon have access to the best and most complete array of healthcare services. SEHI is also our 3rd hospital investment in Mindanao, our own small contribution to the government’s thrust to spur economic development in Southern Philippines.”

SEHI brings to 14 MPHHI’s nationwide portfolio of hospitals. It was a decade ago when the Group first invested in Makati Medical Center. Now it has a bigger footprint nationwide, reaching the southernmost city of the island of Mindanao. MPHHI has 5 other provincial hospitals namely: Davao Doctors Hospital, Riverside Medical Center in Bacolod, Central Luzon Doctors’ Hospital in Tarlac, West Metro Medical Center in Zamboanga, and Sacred Heart Hospital in Malolos, Bulacan. 8 of its hospitals are located in Metro Manila: Makati Medical Center, Asian Hospital, Cardinal Santos Medical Center,

Manila Doctors Hospital, De Los Santos Medical Center, Our Lady of Lourdes Hospital, Marikina Valley Medical Center, and Jesus Delgado Memorial Hospital. Completing MPHHI's healthcare portfolio are 2 healthcare colleges Davao Doctors College and Riverside College in Bacolod, 2 primary care clinics Megaclinic in SM Megamall Ortigas and TopHealth in SM San Lazaro, and a newly built cancer center in joint venture with Lipa Medix in Batangas. MPHHI was built around its Chairman Manuel V. Pangilinan's vision of bringing quality and affordable healthcare to Filipinos all over the country.

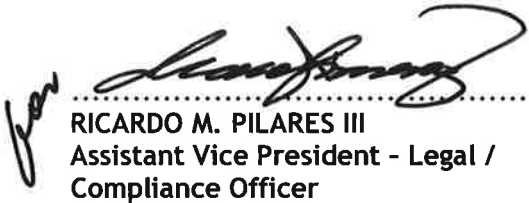
The filed PSE Disclosure Form 4-2 (Acquisition/Disposition of Shares of Another Corporation) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

10 October 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

ANNEX "A"

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 5, 2017
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244520457000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(02) 888-0888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,510,058,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Completion of the acquisition by Metro Pacific Hospital Holdings, Inc. ("MPHHI") of shares of stock in St. Elizabeth Hospital, Inc. ("SEHI")

Background/Description of the Disclosure

Please see attached Press Release.

Date of Approval by Board of Directors	Jul 20, 2017
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Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Expected economic benefits accruing to MPHHI in the form of accounting income, cash dividends, and appreciation in the value of the shares of SEHI.

Details of the acquisition or disposition

Date	Oct 5, 2017
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Manner

The transaction was completed through the execution of deeds of absolute sale covering SEHI shares acquired by MPHHI.

Description of the company to be acquired or sold

Please see attached Press Release.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	108,350
Percentage to the total outstanding shares of the company subject of the transaction	54
Price per share	1,642.04

Nature and amount of consideration given or received

The consideration is payable in cash.

Principle followed in determining the amount of consideration

The price was determined by mutual agreement of the parties taking into consideration the profit earnings and net asset value of SEHI.

Terms of payment

On October 5, 2017, MPHHI paid the sellers the amount representing approximately 10% of the Purchase Price to settle the applicable taxes and the balance thereof was deposited in an Escrow Account which shall be released to the sellers in accordance with the terms of the Escrow Agreement.

Conditions precedent to closing of the transaction, if any

The conditions precedent to the closing of the transaction have already been satisfied.

Any other salient terms

MPHHI may infuse additional cash in SEHI in the near future, in order to support SEHI's plans to expand and improve its facilities. The additional cash infusion by MPHHI may increase its interest in SEHI to approximately 80%.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Various Sellers	None of the Sellers have any material relationship with the Issuer, MPHHI, their Directors/ Officers, or any of their Affiliates.

Effect(s) on the business, financial condition and operations of the Issuer, if any

See attached Press Release.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody Del Rosario
Designation	Vice President