

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

November 10, 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C to disclose that MetroPac Water Investments Corporation ("MPW"), a wholly owned subsidiary of MPIC, has entered into a Share Purchase Agreement for the acquisition of 45% of the outstanding capital stock of BOO Phu Ninh Water Treatment Plant Joint Stock Company ("PNW"). PNW has been granted a license to serve clean water demand in the Chu Lai Open Economic Zone, and urban areas, industrial zones and adjacent rural areas in Quang Nam province in Vietnam.

Thank you.

Very truly yours,

RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 10 November 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,510,328,752*

**as of 8 November 2017*
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

On November 9, 2017, MetroPac Water Investments Corporation (“MPW”), a wholly owned subsidiary of MPIC, has entered into a Share Purchase Agreement for the acquisition of 45% of the outstanding capital stock of BOO Phu Ninh Water Treatment Plant Joint Stock Company (“PNW”). PNW has been granted a license to serve clean water demand in the Chu Lai Open Economic Zone, and urban areas, industrial zones and adjacent rural areas in Quang Nam province in Vietnam.

The relevant PSE Disclosure Form relating to the above transaction is attached herewith as Annex A.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

10 November 2017
Date

.....
RICARDO M. PILARES III
Assistant Vice President - Legal /
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 9, 2017
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 8880888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,510,328,752
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation

**References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Acquisition of a 45% of BOO Phu Ninh Water Treatment Plant Joint Stock Company ("PNW")

Background/Description of the Disclosure

MetroPac Water Investments Corporation ("MPW"), a wholly owned subsidiary of Metro Pacific Investments Corporation ("MPI"), has entered into a Share Purchase Agreement for the acquisition of 45% of the outstanding capital stock of BOO Phu Ninh Water Treatment Plant Joint Stock Company ("PNW"). PNW has been granted a license to serve clean water demand in the Chu Lai Open Economic Zone, and urban areas, industrial zones and adjacent rural areas in Quang Nam province in Vietnam.

**Date of Approval by
Board of Directors**

Aug 25, 2017

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The Transaction allows MPI (through MPW) to expand into the Vietnam water market.

Details of the acquisition or disposition

Date

Nov 9, 2017

Manner

Purchase of 9,900,000 shares from an existing shareholder of PNW for 272.4 billion Vietnamese Dong (VND) [equivalent to 615 million Philippine Pesos (PHP)], subject to price adjustment through an escrow mechanism depending on the fulfillment of certain conditions.

Description of the company to be acquired or sold

Pursuant to a 50-year Build-Own-Operate contract with the Chu Lai Open Economic Zone Authority, PNW is licensed to develop a water supply system that will meet clean water demand in the Chu Lai Open Economic Zone, and urban areas, industrial zones and adjacent rural areas in Quang Nam province. PNW is close to completing the construction of a water treatment plant with capacity of 25 million liters per day (MLD), and has a potential to increase its capacity to 300 MLD.

The terms and conditions of the transaction

**Number of shares to be
acquired or disposed**

9,900,000

**Percentage to the total
outstanding shares of
the company subject of
the transaction**

45

Price per share

Approximately VND 27.52 thousand per share

Nature and amount of consideration given or received

Total consideration of VND 272.4 billion (equivalent to PHP 615 million)

Principle followed in determining the amount of consideration

The valuation was agreed taking into account the value of the assets and the business of PNW.

Terms of payment

MPW will pay VND 181.6 billion on completion, and VND 90.8 billion will be held in escrow. The amounts in escrow will be released in tranches upon the satisfaction of certain conditions until July 20, 2018.

Conditions precedent to closing of the transaction, if any