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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

29 August 2017

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department


DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the formation of a special MPTC Committee to review a potential toll road and infrastructure investment.

Thank you.

Very truly yours,


ATTY. RICARDO M. PILARES III
Assistant Vice President – Legal
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **29 August 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code 0721
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,510,058,752*

**as reported by the stock transfer agent as of 28 August 2017.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On 25 August 2017, the Board of Directors of Metro Pacific Tollways Corporation (“MPTC”), a subsidiary of Metro Pacific Investments Corporation (“MPIC”), approved a resolution to form a special committee (“MPTC Committee”), consisting of 5 Directors, to study potential toll road and other infrastructure investments in the Philippines and the ASEAN region in addition to its existing toll road projects (“Potential Investments”).

In order to support the Potential Investments, the MPTC Board also authorized the MPTC Committee to negotiate the terms and conditions of any Potential Investments, and to appoint the authorized representative(s) of MPTC to sign, execute and deliver any agreements, documents and instruments relating to the Potential Investments. The MPTC Board likewise authorized the company to secure a credit line or standby letter of credit of up to Php 8,000,000,000.00 from any local or international financial institution to support such Potential Investments.


MPIC will make a formal announcement in accordance with the rules of the Exchange upon the implementation of any of the Potential Investments as the MPTC Committee may identify and approve.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

29 August 2017
Date


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RICARDO M. PILARES III
Assistant Vice President - Legal
Compliance Officer