

# COVER SHEET

**CS200604494**  
S.E.C. Registration Number

**METRO PACIFIC INVESTMENTS**  
**CORPORATION**

(Company's Full Name)

**10F MGO BLDG. LEGAZPI COR DELA ROSA**  
**STS., LEGAZPI VILLAGE, MAKATI CITY**

(Business Address: No. Street City / Town / Province)

**Ricardo M. Pilares III**  
Contact Person

**888-0888**  
Company Telephone Number

**12** **31**  
Month Day  
Fiscal Year

**SEC Form 17C**  
FORM TYPE

**04** **30**  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
LCU

Document I.D.

\_\_\_\_\_  
Cashier

**STAMPS**

Remarks = pls. Use black ink for scanning purposes



**METRO PACIFIC INVESTMENTS CORPORATION**

27 March 2017

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C relating to its voluntary disclosure filed with the Philippine Stock Exchange on March 23, 2017.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a horizontal line.

**ATTY. RICARDO M. PILARES III**  
Assistant Vice President – Legal  
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



- 1. **27 March 2017**  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number **CS200604494**
- 3. BIR Tax Identification No. **244-520-457-000**
- 4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
- 5. **METRO MANILA, PHILIPPINES** Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)  
Industry Classification Code:
- 7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code **0721**
- 8. **(632) 888-0888**  
Issuer's telephone number, including area code
- 9. **NA**  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,528,148,752*</b>

*\*as reported by the stock transfer agent as of 27 March 2017.*

- 11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On March 23, 2017, MPIC released its statement regarding market speculation of imminent capital raising, which provides:

“It has come to our attention that there is increasing speculation in the market that Metro Pacific Investments Corporation (“MPI”) will conduct a capital raising exercise in the near term.

Please be informed that MPI management has decided that it is not necessary for MPI to conduct a capital raising exercise in the near future. The continued expansion of MPI is to be funded through a combination of internal resources and external borrowing.

We trust that this clarifies the foregoing matter.”

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**27 March 2017**  
Date

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**RICARDO M. PILARES III**  
Assistant Vice President - Legal  
Compliance Officer