



**METRO PACIFIC INVESTMENTS CORPORATION**

12 January 2015

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **12 January 2015**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>26,046,270,752*</b>

*\*as reported by the stock transfer agent as of 31 December 2014.*

11. Indicate the item numbers reported herein: **Item 9**

**Item 9. Other Items**

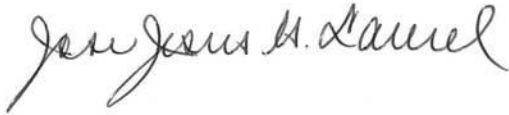
Please see attached PSE Form 4-30.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**12 January 2015**  
Date



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**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer

**Metro Pacific Investments Corporation**  
**MPI**

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**PSE Disclosure Form 4-30 - Material Information/Transactions**

***References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules***

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**1. Subject of the Disclosure**

CEBU – CORDOVA BRIDGE PROJECT

**2. Background/Description of the Disclosure**

Metro Pacific Tollways Development Corporation (“MPTDC”), a subsidiary of Metro Pacific Investments Corporation’s toll roads arm, Metro Pacific Tollways Corporation, has procured the original proponent status for the proposed Cebu-Cordova Bridge Project (the “Project”) from Cebu City and the Municipality of Cordova. MPTDC can now start negotiations with both Cebu City and the Municipality of Cordova. Once done, a swiss challenge will have to be conducted before award.

The Project is envisioned to be a landmark infrastructure project spanning 8.3 kilometers which will link the island of Mactan to mainland Cebu through the Municipality of Cordova. The Project aims to decongest the traffic in from the two (2) existing bridges, namely the Marcelo Fernan Bridge and the Mactan-Mandaue (or Osmeña) Bridge, and provide seamless access between the two islands.

MPTDC is proposing to form a Joint Venture (“JV”) vehicle with the City of Cebu and the Municipality of Cordova for the design, construction, implementation, operation, and maintenance of the toll bridge. This will include the construction of the main bridge structure, viaduct, causeway, and roadway.

The proposed JV will operate under a 35-year concession period, inclusive of the preparatory work, design, and construction of the Project.

The total construction cost of the Project is estimated at Php17 billion, based on 2014 prices. It is envisioned to be funded with both debt (70%) and equity (30%). Assuming that all awards and approvals are secured by the first half of 2015, the Project is estimated to be completed by 2020.

**3. Other Relevant Information**

NA