



111202018001164



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 111202018001164
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered November 20, 2018
No. of Days Late 0
Department CFD
Remarks



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COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

R I C A R D O M . P I L A R E S I I I

Contact Person

8 8 8 - 0 8 8 8

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

S E C F O R M 1 7 - C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

20 November 2018

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**
Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")
(PSE:MPI)

Metro Pacific Investments Corporation ("MPI") submits the attached SEC Form 17-C to disclose the signing of a 10-year term loan of Php 5 Billion from Union Bank of the Philippines.

Thank you.

Very truly yours,


ATTY. RICARDO M. PILARES III

Vice President – Legal
And Compliance Officer

Item 9 (Other items)

On 19 November 2018, Metro Pacific Investments Corporation ("MPI") has secured a 10-year term loan of PHP5 Billion from Union Bank of the Philippines. The loan proceeds will be used by MPI to finance its investment in various projects and for other general corporate purposes. The loan will bear a fixed interest rate for the entire term of the loan.

The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

20 November 2018
Date



.....
RICARDO M. PILARES III
Vice President - Legal
Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Nov 20, 2018
 - 2. SEC Identification Number
CS200604494
 - 3. BIR Tax Identification No.
244-520-457-000
 - 4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
 - 5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
 - 6. Industry Classification Code(SEC Use Only)

 - 7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
 - 8. Issuer's telephone number, including area code
(632) 888-0888
 - 9. Former name or former address, if changed since last report
N/A
 - 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------|---|
| Common Shares of Stock | 31,517,578,752 |
- 11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Signing of Loan Agreement with Union Bank of the Philippines

Background/Description of the Disclosure

On 19 November 2018, Metro Pacific Investments Corporation ("MPI") has secured a 10-year term loan of PHP5 Billion from Union Bank of the Philippines. The loan proceeds will be used by MPI to finance its investment in various projects and for other general corporate purposes. The loan will bear a fixed interest rate for the entire term of the loan.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President