



112182018000721



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200604494

Company Name METRO PACIFIC INVESTMENTS CORPORATION

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5 1 3

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

17 December 2018

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**
Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")
(PSE:MPI)

Metro Pacific Investments Corporation ("MPI") submits the attached SEC Form 17-C to disclose the signing of a Php 20 Billion 10-year syndicated term loan facility.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "RMP", is written over a horizontal line.

ATTY. RICARDO M. PILARES III

Vice President – Legal
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **17 DECEMBER 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office
0721
Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,517,578,752*

**as reported by the stock transfer agent as of 17 December 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On 14 December 2018, Metro Pacific Investments Corporation (“MPIC”) signed a PhP 20 Billion 10-year syndicated term loan facility. Proceeds of said term loan facility will be used by MPIC to fund capital expenditures and for other general corporate purposes. MPIC engaged BDO Capital & Investment Corporation and BPI Capital Corporation as arrangers and book runners.


The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex “A”.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

17 December 2018
Date



.....
RICARDO M. PILARES III
Vice President - Legal
Compliance Officer

Annex "A"

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Dec 17, 2018
- 2. SEC Identification Number
CS200604494
- 3. BIR Tax Identification No.
244-520-457-000
- 4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
- 5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
- 8. Issuer's telephone number, including area code
(632) 888-0888
- 9. Former name or former address, if changed since last report
n/a
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,517,578,752

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Signing of PhP 20 Billion 10-year syndicated term loan facility

Background/Description of the Disclosure

On 14 December 2018, Metro Pacific Investments Corporation ("MPIC") signed a PhP 20 Billion 10-year syndicated term loan facility. Proceeds of said term loan facility will be used by MPIC to fund capital expenditures and for other general corporate purposes. MPIC engaged BDO Capital & Investment Corporation and BPI Capital Corporation as arrangers and book runners.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President