

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
 Fiscal Year

SEC FORM 17C

FORM TYPE

0 5 1 3

Month Year
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

7 May 2018

PHILIPPINE STOCK EXCHANGE

Disclosure Department 3/F
PSE Plaza
Ayala Triangle, Ayala Avenue Makati
City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

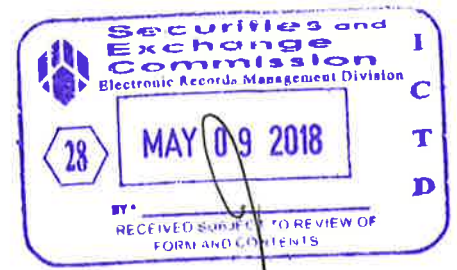
Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C disclosing the publication of the Notice of the Annual Stockholders' meeting to be held on May 18, 2018 and the Company's compliance with the SEC Advisory dated May 6, 2015 regarding the posting and availability of the Interim Unaudited Financial Statements of the Company.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "RMP", with a checkmark at the end.

ATTY. RICARDO M. PILARES III
Vice President – Legal And
Compliance Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **7 May 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code **0721**
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,512,578,752*

**as reported by the stock transfer agent as of 7 May 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

We have caused the publication of the Notice of Annual Meeting of Stockholders (“Notice”) on May 04, 2018 in BusinessWorld and Manila Standard, both newspaper of general circulation. In compliance with SEC Advisory dated May 6, 2015, the Notice specified that: (i) the Company will post a copy of the Interim Unaudited Financial Statements (IUFS) for the quarter ended March 31, 2018 with the Management Discussion and Analysis in the Company’s website no later than May 11, 2018 (i.e. at least five calendar days before the AGM); (ii) the Company will provide a hard copy of the IUFS upon the written request of any shareholder as soon as available but in no case later than May 11, 2018; and in case the request is made at a later date, we will provide a copy the soonest possible time. Attached as Annex “A” are copies of the Affidavits of Publication and Notices.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION

MPIC or Issuer

7 May 2018

Date



.....
RICARDO M. PILARES III

Vice President - Legal Compliance Officer



PHILIPPINE MANILA STANDARD PUBLISHING, INC.

AFFIDAVIT OF PUBLICATION

The Authorized Signatory with office address at 6th Floor Universal Re Bldg, 106 Paseo de Roxas Corner Perea St., Legaspi Village, Makati City

I, the undersigned Chief Accountant of a weekly/daily newspaper published, edited and printed in Metro Manila, with editorial and business offices at 6th Floor Universal Re Bldg, 106 Paseo de Roxas Corner Perea St., Legaspi Village, Makati City.

The Manila Standard is a newspaper of general circulations, distributed nationwide and as much, is qualified to published all kinds of judicial notices of auction sale,

That the attached

METROPACIFIC INVESTMENTS CORPORATION

RE: NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

was published by the Manila Standard in its issue/s of

May 4, 2018

in witness whereof, I signed this affidavit in Makati City, Philippines, this 4TH day of MAY, 2018

MARIO R. POLICARPIO JR. Authorized Signatory

SUBSCRIBED AND SWORN to before me this 4TH day of MAY, 2018 in Makati City, Philippines, affinity exhibiting to me his/her Residence Certificate No. 24531986 issued at Makati on January 04, 2018.

Doc. No. 186 Page No. 18 Book No. 150 Series of 2018 ATTY. RUBEN T.M. RAMIREZ NOTARY PUBLIC CITY OF MAKATI UNTIL DECEMBER 31, 2018 IBP No. 1006341 APPT. NO. M-277 (2011)...

REPUBLIC OF THE PHILIPPINES)
) S.S
Quezon City, Metro Manila)

AFFIDAVIT OF PUBLICATION

I, EMMA V. DOROTEO, Filipino, of legal age, being first duly sworn according to law, declare and testify :

That I am the **Billing & Collection Manager** of BUSINESSWORLD, a newspaper of general circulation in the Philippines, with editorial and business offices at #95 Balete Drive Extension, New Manila, Quezon City.

That the order of the METRO PACIFIC INVESTMENTS CORPORATION in _____ of dated _____ entitled Notice Of Annual Meeting Of Stockholders

Text of which could be described as follows:
as per attached clipping.

has been published in the BUSINESSWORLD in its issue(s) of May 4, 2018

FURTHER AFFIANT SAYETH NOT.

Quezon City, Metro Manila

Emma V. Doroteo
EMMA V. DOROTEO
Affiant

SUBSCRIBED AND SWORN to before me this MAY 04 2018
day of _____, 20__ affiant having exhibited to me his/her Driver's License No.N25-06-015735 issued by LTO on August 13, 2015 which expiry date is September 08, 2018.

Doc. No. 278
Page No. 73
Book No. 14
Series of 2018

Atty. RUBEN M. AZARZ, JR.
NOTARY PUBLIC
UNTIL DECEMBER 31, 2018
PTR No. 58811098, 01-09-2018 Quezon City
Roll of Attorney's No. 43427
ISP No. AR001205-Q.C. Chester
Admin Matter No. 233
MCLE No. V-0024816
TIN No. 140-394-206
(PRSE) Camp Crame, Quezon City

HILTRUST BANKS
PHILIPPINE TRUST COMPANY
A UNIVERSAL BANK
101 YEARS
 1916 - 2017
 www.philtrustbank.com

Banking & Finance
 FRIDAY-SATURDAY, MAY 4-5, 2018
 www.bworldonline.com

BPI raises P50 billion from stock rights offering

BSP REFERENCE RATE

Currency	Equivalent of foreign currency in US Dollar	Equivalent of foreign currency in foreign currency	Equivalent of foreign currency in PHP peso	Equivalent of PPP in foreign currency	Equivalent of PPP in EURO	Equivalent of EURO in foreign currency
Convertible currencies with BSP						
US dollar	1.000000	100.0000	51.867000	0.019280	0.836601	1.195300
Japanese yen	0.009055	109.822964	0.472200	2.127747	0.007637	131.265283
UK pound	1.358000	0.732377	70.435400	0.004197	1.156116	0.880192
Hongkong dollar	0.127387	7.849478	6.607700	0.153359	0.106582	9.382447
Swiss franc	1.000901	0.999900	51.913700	0.002653	0.837564	1.194224
Canada dollar	0.716277	1.288200	40.263200	0.024857	0.649441	1.539796
Singapore dollar	0.748391	1.336200	38.816800	0.025762	0.626101	1.597163
Australia dollar	0.749400	1.334401	38.866010	0.025727	0.626956	1.599008
Bahrain dinar *	2.653717	0.376830	1376.4030	0.007765	2.220126	0.450425
Kuwait dinar	N/A	N/A	N/A	N/A	N/A	N/A
Saudi Arabia riyal	0.266552	3.750206	13.830400	0.027304	0.223884	4.482636
Brunei dollar	0.745601	1.341200	38.672100	0.025858	0.623777	1.603737
Indonesia rupiah	0.000072	13888.888889	0.000700	270.270270	0.000006	16666.666667
Thailand baht	0.033526	31.758500	1.635200	0.615446	0.021675	37.914692
U. A. E. Dirham	0.272272	3.672788	14.121900	0.070812	0.227785	4.390105
E.M.U. euro	1.195300	0.836601	51.996601	0.016350	1.000000	1.000000
South Korea won	0.000927	1078.748652	0.048100	20.790021	0.000076	1388.931974
China yuan **	0.157959	6.362983	0.151400	0.126258	0.118481	76.056562

BANK OF THE Philippine Islands (BPI) has completed its stock rights offer (SRO), raising P50 billion to fund its business operations and expansion.

In a disclosure to the local bourse on Wednesday, the Ayala-led BPI said it has completed its rights offering and sold 558.7 million common shares priced at P89.50 apiece.

Eligible shareholders were entitled to subscribe to a share for every 705.94 common shares as of record date April 6.

"The rights offer was met with "strong support from both domestic and foreign shareholders," the bank said, which resulted in an oversubscription by 22.3% as of the close of offer on April 25.

BPI's major shareholders, including Ayala Corp., applied to subscribe for more than their pro-rata entitlements under the terms of the rights offer, the lender added.

"The overwhelming success of our stock rights offer is a testament to our shareholders' support of our ability to execute on our own strategy," BPI President and Chief Executive Officer Cesar P. Consing was quoted as saying in the statement.

"The strategy involves increased digitalization, a focus on higher margin products, and greater client inclusion, resulting in the continued delivery of superior risk-adjusted returns," BPI said in an earlier disclosure that the proceeds from the

capital raising exercise will be used to fund the expansion of its loan portfolio particularly in the consumer, small to medium enterprises and microfinance segments.

"The proceeds will also finance the expansion of its delivery infrastructure via investments in digitalization as well as additional branches of BPI Family Savings Bank and BPI Direct Bank," debt watcher Moody's Investors Service earlier said the SRO of BPI is credit positive as this will bolster the lender's capital buffers.

BPI said the rights offer will increase its common equity Tier 1 ratio to 15.63% from 11.84% as of end-December.

The shares from the SRO are scheduled to be listed on the Philippine Stock Exchange on May 4.

BPI Capital Corp. acted as the offer's sole global coordinator, lead manager, sole domestic manager, domestic bookrunner and underwriter, while Deutsche Bank AG, Hong Kong Branch, Goldman Sachs (Singapore) Pte. and JP Morgan Securities plc, acted as joint international book-runners and underwriters.

In 2017, BPI booked a net profit of P22.42 billion, up 1.7% from the previous year.

BPI shares closed at P99.95 apiece on Thursday, down P2.05 or 2.01% from the previous day's finish. — **Karl Angelo N. Vidal**

Others (Not Convertible with BSP)

Argentine peso	0.047261	21.590950	2.453100	0.407947	0.039539	25.291464
Brazil real	0.281587	3.515100	14.605100	0.068409	0.255739	4.244868
Denmark krone	0.160436	6.232015	8.323000	0.120174	0.154222	7.450343
India rupee	0.014997	66.680003	0.177800	1.285678	0.025447	79.700327
Malaysia ringgit	0.254259	3.932997	1.918700	0.075828	0.27276	4.701104
Mexico new peso	0.052384	19.086155	2.715000	0.367385	0.043833	22.818362
New Zealand dollar	0.699894	1.429797	36.275800	0.025762	0.589525	1.799077
Norwegian kroner	0.129554	8.189915	6.387600	0.156553	0.303032	9.705272
Pakistan rupee	0.008654	115.535501	0.448900	2.227668	0.00724	130.12547
South African rand	0.078736	12.700671	4.085800	0.244870	0.068870	15.181187
Sweden krona	0.112173	8.914801	5.818100	0.178177	0.093845	10.653869
Syria pound	0.009842	514.935059	0.100700	9.930487	0.001623	615.384895
Taiwan dollar	0.033573	29.795440	1.741800	0.574284	0.028888	35.602392
Venezuela bolivar	0.000055	18,242.644444	0.000080	125,000,000	0.000013	76,923.076,923
SDR Rate * \$1.43238 / SDR				Gold Buying:		\$16.40
				Silver Buying:		\$16.40

* Various banks in Bahrain as quoted in Reuters' Screen
 ** Asian Time Closing Rate as of May 2, 2018

IFC looks to issue first peso-denominated green bonds

INTERNATIONAL Finance Corp. (IFC) is eyeing to issue its first peso-denominated green bonds as it aims to support the local capital market and renewable energy.

"I cannot disclose more details, but hopefully within the couple of weeks, we'll be able to issue our first peso green bond," Jingdong Hua, IFC Vice-President and Treasurer said on the sidelines of a seminar sponsored by Official Monetary and Financial Institutions Forum during the annual meeting of Asian Development Bank (ADB) held in Pasig City.

Mr. Hua said the green bonds will be issued "to support renewable energy with one of [IFC's] Philippine clients" and has already received the necessary approvals.

"Any bond issuance is subject to market conditions, but if the market condition is right, [then] we're ready to proceed," he said when asked on the timing.

However, ADB earlier said the local market for green bonds remains unattractive due to cost and demand issues.

"There is no demand from domestic investors, and issuers see it as an unnecessary cost to raise capital," the ADB said in a report entitled "Promoting Green Local Currency Bonds for Infrastructure Development in ASEAN-3" published last month.

"There is large unmet demand for corporate bonds among domestic institutional investors, so issuers have little interest in incurring the additional costs for

green issues when they will be able to place non-green issues without difficulty."

The country's maiden green bond issuance was by Aboiliz Power Corp.'s AP Renewables in February 2016. The issuance, for which the ADB provided technical assistance, raised P10.7 billion.

In December, BDO Unibank, Inc. sold \$150 million worth of green bonds to the IFC, the sole investor. Proceeds will help the bank expand lending to climate change-mitigation projects.

Mr. Hua noted that there is still room for the local corporate bond market to grow.

"The good news is there is a huge potential to develop local currency capital market to be used in diversify funding of corporate Philippines,"

Mr. Hua said, adding that the current model is "bank-centric."

"Eventually, banks will move to Basel 3, and their Basel 3 long-term financing consumes too much economic capital for banks," Mr. Hua said the corporate bond market in the Philippines is "less than 2% of the country's economy, compared with 45% in Malaysia and about 20% in Thailand."

"I'm very optimistic the Philippine bond market will follow what has happened in Indonesia and Thailand... Even if it takes a little longer to do your first bond issuance, but on the longer term, once you establish yourself as an equitable bond issuer, then you'll have more reliable sources of diversified funding sources." — **Karl Angelo N. Vidal**

PESO CROSS RATES

one unit of currency	PHP	Ausdollar	Bahraini	Canadian	HKdollar	Japan	Saudi	S'pore	S'pore	UK	US	EMU
Philippines	1.0000	0.0227	0.0071	0.0248	0.1513	2.8171	0.0713	0.0258	0.0191	0.0442	0.0193	0.0661
Australia	38.8691	100.0000	0.2074	0.9654	5.8824	82.3149	2.8104	1.0011	0.2487	0.5338	0.2434	0.6370
Bahrain	137.6403	1.5411	1.0000	1.4085	20.8303	29.4873	9.5200	1.5459	2.6153	1.9540	2.6537	2.2201
Canada	40.2632	1.0318	0.2925	1.0000	6.0934	55.7673	2.9102	1.0375	0.7756	0.5716	0.7873	0.6484
Hong Kong	6.6077	0.1700	0.0460	0.1644	1.0000	13.9914	0.4778	0.1702	0.2271	0.2938	0.2714	0.1066
Japan	0.4722	0.0121	0.0034	0.0171	0.0175	1.0000	0.0341	0.0172	0.0091	0.0067	0.0091	0.0076
Saudi Arabia	13.8304	0.3558	0.1005	0.4315	2.9111	29.2891	1.0000	0.3561	0.2664	0.1964	0.2667	0.2231
Singapore	38.8158	0.9587	0.2870	0.9648	5.8745	82.2942	2.8066	1.0000	0.3477	0.5314	0.2484	0.6181
Switzerland	51.9707	1.2386	0.3712	1.2894	1.2865	189.9403	1.3756	1.3374	1.0000	0.7870	1.0000	0.8374
United Kingdom	70.4354	1.8221	0.5117	1.7494	10.6396	149.1643	5.0928	1.8146	1.3568	1.0000	1.5580	1.1361
United States	51.8670	1.3344	0.3768	1.2882	1.8475	189.8402	1.3792	1.3362	0.9998	0.7854	1.0000	0.8366
EMU	61.9966	1.5950	0.4504	1.5396	9.3025	131.2928	4.4826	1.5972	1.1942	1.0000	1.1953	1.0000

MONEY QUOTATIONS

NEW YORK one US\$ expressed in respective unit of foreign currency	SINGAPORE in US\$ per unit of foreign currency	Forward & Deposits (Singapore)
United Kingdom	1.3344	1.3344
Canada	1.2386	1.2386
Switzerland	0.9587	0.9587
Japan	0.0943	0.0943
India	66.6800	66.6800
Mexico	39.095	39.095
Denmark	6.233	6.233
Norway	8.1999	8.1999
Sweden	8.9148	8.9148
Singapore	1.3362	1.3362
Australia	0.7474	0.7474
New Zealand	0.6999	0.6999
Hong Kong	7.8195	7.8195
S. Africa	12.7907	12.7907
Hungary	26.122	26.122
Israel	3.676	3.676
Korea	102.1	102.1
Czech Koruna	24.24	24.24

EURO-DOLLAR DEPOSIT (New York)

One month	1.8200	1.9700
Two months	1.9100	2.0300
Three months	2.2500	2.3500
Four months	2.8000	2.8400
Five months	2.3300	2.4300
Six months	2.3600	2.4600
Nine months	2.4700	2.6200
One year	2.6800	2.7000

US Gold Prices (\$/Troy ounce)

18K Gold	1,280.00
24K Gold	1,280.00
Three months	2,300.00
Six months	2,400.00
One year	2,400.00

METRO PACIFIC INVESTMENTS CORPORATION

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be advised that the Annual Meeting of the stockholders of METRO PACIFIC INVESTMENTS CORPORATION will be held on Friday, 18th day of May 2018, 11 a.m. at The Grand Ballroom A, Shangri-La at the Fort, 3rd Avenue corner 30th Street, Crescent Park West District, Bonifacio Global City, Taguig City, Philippines for the following purposes:

- Call to Order
- Certification of Notice and Quorum
- Approval of the Minutes of the Annual Meeting of Stockholders held on May 26, 2017
- Report of the President and Chief Executive Officer
- Approval of the 2017 Audited Financial Statements
- ratification of the Acts of the Board of Directors and Management for the year 2017
- Election of the Directors for the ensuing Year
- Appointment of External Auditor of the Company for the year 2018
- Other business that may properly be brought before the meeting
- Adjournment

Minutes of the 2017 Annual Meeting of Stockholders is available at the website of the Company, www.mpic.com.ph and will be distributed to all stockholders as of record date along with the Information Statement.

The Board of Directors has fixed the close of business on the 18th day of April 2018, as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Stockholders' Meeting.

In compliance with the SEC Advisory dated May 6, 2015, a copy of the Interim Unaudited Financial Statements of the Company as of and for the quarter ended March 31, 2018 with Management Discussion and Analysis, shall be posted in the website of the Company (www.mpic.com.ph) on or before May 11, 2018. A hard copy of the same Interim Unaudited Financial Statements will be provided to any requesting shareholder, free of charge, as soon as said Interim Unaudited Financial Statements becomes available but in no case later than May 11, 2018.

Very truly yours,
ANTONIO A. PICAZO
 Corporate Secretary
 Makati City

IN BRIEF

CEO's net profit rose 17% to P7.4m

But approval of P100 in projects in 8 months

Coca Cola backs plant expansion

M-Frame set to open second Pangasinan mall

Philips Shell doubling investment to P2b

Business

Manila Standard



Mr. Travis Coates, Managing Director

Metro Pacific's income climbed 27% to P3.8b in first quarter

Metro Pacific's first quarter net income rose 27% to P3.8 billion...

BSP ready to adjust rates on inflation data

The BSP is ready to adjust its policy rate if inflation data shows a significant increase...

METRO PACIFIC NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Continuation of text from the 'IN BRIEF' section, including details about the companies and their financial performance.