



106192018003658



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. CS200604494

Company Name METRO PACIFIC INVESTMENTS CORPORATION

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

**Document Information**

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Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

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# COVER SHEET

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M E T R O P A C I F I C I N V E S T M E N T S  
 C O R P O R A T I O N  
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( Company's Full Name )

1 0 F M G O B L D G . , L E G A Z P I C O R .  
 D E L A R O S A S T S . M A K A T I C I T Y

( Business Address : No./ Street / City Town / Province )

**RICARDO M. PILARES III**

Contact Person

**888-0888**

Company Telephone Number

1 2      3 1

Month      Day  
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5      1 3

Month      Year  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

**To be accomplished by SEC Personnel concerned**

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

June 18, 2018

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")**  
**(PSE:MPI)**

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the Court of Appeal's decision which denied the MWSS appeal and affirmed the lower court's decision confirming the Final Award in the MWSS Arbitration in favor of Maynilad.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a horizontal line.

**ATTY. RICARDO M. PILARES III**

Vice President – Legal  
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **18 June 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI  
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office      Postal Code  
0721
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,510,578,752*</b>

*\*as reported by the stock transfer agent as of 18 June 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

In a decision dated 30 May 2018, the Court of Appeals, Second Division (the “CA Decision”), (i) denied, for lack of merit, the Petition for Review that MWSS filed, and (ii) affirmed, in its entirety, the Regional Trial Court of Quezon City’s 30 August 2017 decision (the “RTC Decision”) and the 23 November 2017 order (the “RTC Order”).

The RTC Decision confirmed the Final Award dated 29 December 2014 issued in the arbitration between Maynilad and the MWSS (the “Final Award”), and ordered its immediate implementation by MWSS. As previously disclosed, the Final Award upheld Maynilad’s entitlement to the inclusion of corporate income tax in its tariff, and the 13.41% Rebasing Adjustment that Maynilad proposed for the Fourth Rate Rebasing Period -- 1 January 2013 to 31 December 2017.

The RTC Order, on the other hand, denied the Motion for Reconsideration which the MWSS filed following the RTC Decision.

While the MWSS may (still) appeal to the Supreme Court the CA Decision affirming the RTC Decision and the RTC Order, this appeal should not stay the immediate implementation of the Final Award.

Maynilad President, Ramoncito S. Fernandez, said that “[t]his decision reinvigorates investor confidence in the public-private partnership program of the Government, and strengthens confidence in the mechanisms for enforcement of arbitral awards. This also ensures the continued implementation of Maynilad’s capital expenditure projects that are intended to benefit further our customers.”

The relevant disclosures filed with the Philippine Stock Exchange are attached herewith as Annex “A”.

**SIGNATURES**


Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**

**18 June 2018**

MPIC or Issuer

Date

  
.....  
**RICARDO M. PILARES III**  
Vice President - Legal  
Compliance Officer

Annex "A"

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 14, 2018

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

METRO PACIFIC INVESTMENTS CORPORATION

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721

8. Issuer's telephone number, including area code

(632) 8880888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,512,578,752

11. Indicate the item numbers reported herein

9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Metro Pacific Investments Corporation

## MPI

### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Court of Appeals denies MWSS appeal, and affirms lower court's decision confirming the Final Award in the MWSS Arbitration in favor of Maynilad

#### Background/Description of the Disclosure

In a decision dated 30 May 2018, the Court of Appeals, Second Division (the "CA Decision"), (i) denied, for lack of merit, the Petition for Review that MWSS filed, and (ii) affirmed, in its entirety, the Regional Trial Court of Quezon City's 30 August 2017 decision (the "RTC Decision") and the 23 November 2017 order (the "RTC Order").

The RTC Decision confirmed the Final Award dated 29 December 2014 issued in the arbitration between Maynilad and the MWSS (the "Final Award"), and ordered its immediate implementation by MWSS. As previously disclosed, the Final Award upheld Maynilad's entitlement to the inclusion of corporate income tax in its tariff, and the 13.41% Rebasing Adjustment that Maynilad proposed for the Fourth Rate Rebasing Period -- 1 January 2013 to 31 December 2017.

The RTC Order, on the other hand, denied the Motion for Reconsideration which the MWSS filed following the RTC Decision.

While the MWSS may (still) appeal to the Supreme Court the CA Decision affirming the RTC Decision and the RTC Order, this appeal should not stay the immediate implementation of the Final Award.

Maynilad President, Ramoncito S. Fernandez, said that "[t]his decision reinvigorates investor confidence in the public-private partnership program of the Government, and strengthens confidence in the mechanisms for enforcement of arbitral awards. This also ensures the continued implementation of Maynilad's capital expenditure projects that are intended to benefit further our customers."

#### Other Relevant Information

None.

#### Filed on behalf by:

<b>Name</b>	RICARDO III PILARES
<b>Designation</b>	GROUP LEGAL COUNSEL

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 14, 2018
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 8880888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,512,578,752
11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





# Metro Pacific Investments Corporation

## MPI

### PSE Disclosure Form 4-26 - Legal Proceedings References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Court of Appeals denies MWSS appeal, and affirms lower court's decision confirming the Final Award in the MWSS Arbitration in favor of Maynilad

#### Background/Description of the Disclosure

Following Maynilad's submission of a business plan last March 2012 for the determination of the tariff adjustment for the period 2013 to 2017, the MWSS denied Maynilad's petition, which Maynilad contested by filing a notice of dispute with the Secretariat of the International Chamber of Commerce (ICC) International Court of Arbitration in October 2013. The Appeals Panel upheld Maynilad's alternative rebasing adjustment, yet MWSS refused to implement the award, forcing Maynilad to file a Petition for Confirmation and Execution of the Final Award with the Regional Trial Court of Quezon City on July 25, 2015. By August 30, 2017, the Regional Trial Court, Branch 93 of Quezon City granted Maynilad's petition. The MWSS appealed this decision with the Court of Appeals.

In a decision dated 30 May 2018, the Court of Appeals, Second Division (the "CA Decision"), (i) denied, for lack of merit, the Petition for Review that MWSS filed, and (ii) affirmed, in its entirety, the Regional Trial Court of Quezon City's 30 August 2017 decision (the "RTC Decision") and the 23 November 2017 order (the "RTC Order").

The RTC Decision confirmed the Final Award dated 29 December 2014 issued in the arbitration between Maynilad and the MWSS (the "Final Award"), and ordered its immediate implementation by MWSS. As previously disclosed, the Final Award upheld Maynilad's entitlement to the inclusion of corporate income tax in its tariff, and the 13.41% Rebasing Adjustment that Maynilad proposed for the Fourth Rate Rebasing Period -- 1 January 2013 to 31 December 2017.

The RTC Order, on the other hand, denied the Motion for Reconsideration which the MWSS filed following the RTC Decision.

While the MWSS may (still) appeal to the Supreme Court the CA Decision affirming the RTC Decision and the RTC Order, this appeal should not stay the immediate implementation of the Final Award.

Meanwhile, Maynilad also served a Notice of Arbitration and Statement of Claim upon the Republic, through the Department of Finance, last March 27, 2015. By July 24, 2017, the three-man Arbitral Tribunal unanimously upheld the validity of Maynilad's claim against the Undertaking Letter issued by the Republic to compensate Maynilad for the delayed implementation of its relevant tariffs for the rebasing period 2013 to 2017. The MWSS RO has filed an application with the High Court of Singapore to set aside the First Partial Award, and this is now pending for resolution, with the earliest possible decision expected by November 2018.

Maynilad President, Ramoncito S. Fernandez, said that "[t]his decision reinvigorates investor confidence in the public-private partnership program of the Government, and strengthens confidence in the mechanisms for enforcement of arbitral awards. This also ensures the continued implementation of Maynilad's capital expenditure projects that are intended to benefit further our customers."

<b>Name of the court or agency in which the proceedings are pending</b>	Court of Appeals - Manila
<b>Date Instituted</b>	Jul 25, 2015
<b>Docket Number</b>	CA-G.R. SP No. 153985

#### Principal Parties

- (i) Metropolitan Waterworks and Sewerage System, and
- (ii) Maynilad Water Services, Inc.

#### Nature and description of the legal proceedings

Please refer to the Background/Description of the Disclosure.

The effect(s) on the Issuer's business or operations, if any

Please refer to the Background/Description of the Disclosure.

Other Relevant Information

None.

**Filed on behalf by:**

Name	Melody del Rosario
Designation	Vice President