

# COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S  
 C O R P O R A T I O N

( Company's Full Name )

1 0 F M G O B L D G . , L E G A Z P I C O R .  
 D E L A R O S A S T S . M A K A T I C I T Y

( Business Address : No. / Street / City Town / Province )

**RICARDO M. PILARES III**

Contact Person

**888-0888**

Company Telephone Number

1 2      3 1

Month      Day  
Fiscal Year

SEC FORM 17-C

FORM TYPE

0 5      1 3

Month      Year  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

**To be accomplished by SEC Personnel concerned**

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

May 16, 2018

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MR. JOSE VALERIANO ZUNO III**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**



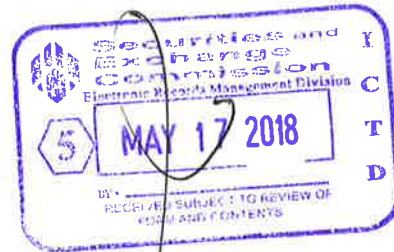
Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose MetroPac Water Investments Corporation's receipt of the Notice of Award from Dumaguete City Water District (DCWD) for the rehabilitation, operation, maintenance, and expansion of DCWD's existing water distribution system and development of wastewater facilities.

Thank you.

Very truly yours,

**ATTY. RICARDO M. PILARES III**

Vice President – Legal  
And Compliance Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

- 1. **16 May 2018**  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number **CS200604494**
- 3. BIR Tax Identification No. **244-520-457-000**
- 4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
- 5. **METRO MANILA, PHILIPPINES**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
- 7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI  
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office      Postal Code      0721
- 8. **(632) 888-0888**  
Issuer's telephone number, including area code
- 9. **NA**  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,510,578,752*</b>

*\*as reported by the stock transfer agent as of 15 May 2018.*

- 11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On May 16, 2018, MetroPac Water Investments Corporation (“MPW”), a subsidiary of Metro Pacific Investments Corporation, officially received from Dumaguete City Water District (“DCWD”) the Notice of Award for the rehabilitation, operation, maintenance, and expansion of DCWD’s existing water distribution system and development of wastewater facilities (the “Project”).

MPW and DCWD shall enter into a joint venture agreement (“JVA”) upon completion of the post award activities. A joint venture corporation shall be organized pursuant to the provisions set in the JVA. The joint venture corporation shall implement the Project including the right to bill and collect tariff for the water supply and wastewater services provided to the customers in the service area of DCWD.

The project cost for the duration of the 25-year concession is estimated at PhP 1.62 Billion, with an initial equity investment of PhP 700.00 Million in 2018.

DCWD serves Dumaguete City and portion of the Municipalities of Valencia, Sibulan, and Bacong. As of 2018, the estimated population in the area being served by DCWD is 162,389.

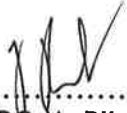
The filed PSE Disclosure Form 4-30 (Material Information/Transactions) disclosing the above transaction is attached herewith as Annex “A”.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**16 May 2018**  
Date

  
.....  
**RICARDO M. PILARES III**  
Vice President - Legal  
Compliance Officer

# Metro Pacific Investments Corporation

## MPI

Annex "A"

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Dumaguete City Water District Water Concession Joint Venture Project

**Background/Description of the Disclosure**

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**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	RICARDO III PILARES
<b>Designation</b>	GROUP LEGAL COUNSEL