



111152018000862



# SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. CS200604494  
Company Name METRO PACIFIC INVESTMENTS CORPORATION  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S  
 C O R P O R A T I O N

( Company's Full Name )

1 0 F M G O B L D G . , L E G A Z P I C O R .  
 D E L A R O S A S T S . M A K A T I C I T Y

( Business Address : No./ Street / City Town / Province )

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2      3 1

Month      Day  
 Fiscal Year

FORM 17C

FORM TYPE

0 5      1 8

Month      Year  
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

**To be accomplished by SEC Personnel concerned**

File Number

LCU

Document I.D.

Cashier

STAMPS



**METRO PACIFIC INVESTMENTS CORPORATION**

14 November 2018

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**  
Disclosure Department

**DIR. RACHEL ESTHER J. GUMTANG-REMALANTE**  
Corporate Governance and Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the Joint Venture Agreement between MetroPac Water Investments Corporation and Metro Iloilo Water District for the rehabilitation, operation, maintenance, and expansion of MIWD's existing water distribution system and construction of wastewater facilities.

Thank you.

Very truly yours,



**ATTY. RICARDO M. PILARES III**

Vice President – Legal  
And Compliance Officer



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **14 November 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office  
0721  
Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,516,578,752*</b>

*\*as reported by the stock transfer agent as of 14 November 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On November 13, 2018, MetroPac Water Investments Corporation (“MPW”), a subsidiary of Metro Pacific Investments Corporation, entered into a Joint Venture Agreement (“JVA”) with Metro Iloilo Water District (“MIWD”) for the rehabilitation, operation, maintenance, and expansion of MIWD’s existing water distribution system and construction of wastewater facilities (the “Project”). A joint venture corporation shall be organized pursuant to the provisions set in the JVA. The joint venture corporation shall implement the Project including the right to bill and collect tariff for the water supply and wastewater services provided to the customers in the service area of MIWD.

The project cost for the duration of the 25-year concession is estimated at PhP 12.35 Billion, with an initial equity investment of PhP 600.00 Million in 2019.

MIWD’s service area includes Iloilo City and seven municipalities specifically Pavia, Oton, Maasin, Cabatuan, Sta. Barbara, Leganes, and San Miguel. As of 2017, the estimated population in the service area of MIWD is 844,618. By the end of the 25-year joint venture, the population is expected to grow to an estimate of 1.4 million.

The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex “A”.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION  
2018**

**14 November**

MPIC or Issuer

Date



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**RICARDO M. PILARES III**  
Vice President - Legal  
Compliance Officer