



112282018001777



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

FORM 17C

FORM TYPE

0 5 1 8

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

27 December 2018

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza
Ayala Triangle, Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**
Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the signing of Php 24.2 Billion Omnibus Loan and Security Agreement for MPCALA Holdings, Inc.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to be "RMP", written over the typed name of the signatory.

ATTY. RICARDO M. PILARES III
Vice President – Legal / Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **27 December 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE,
MAKATI CITY, METRO MANILA, PHILIPPINES**
Address of principal office
Postal Code **0721**
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	31,515,448,752*

**as reported by the stock transfer agent as of 27 December 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

MPCALA Holdings, Inc. ("MPCALA"), an indirect subsidiary of Metro Pacific Investments Corporation, signed an Omnibus Loan and Security Agreement covering a PhP 24.2 Billion 15-year term loan facility provided by various banks. The loan is secured by a pledge over MPCALA shares and a security interest over certain assets of MPCALA. Proceeds of the loan will be used by MPCALA to fund project costs for its Cavite-Laguna Expressway Project, a closed-system tolled expressway connecting the Manila-Cavite Expressway and the South Luzon Expressway.

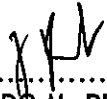
The filed PSE Disclosure Form 4-30 (Material Information/Transaction) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

27 December 2018
Date


.....
RICARDO M. PILARES III
Vice President - Legal
Compliance Officer

ANNEX A

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Dec 26, 2018
- 2. SEC Identification Number
CS200604494
- 3. BIR Tax Identification No.
244-520-457-000
- 4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
- 5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
- 8. Issuer's telephone number, including area code
(632) 888-0888
- 9. Former name or former address, if changed since last report
n/a
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,515,448,752

- 11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Signing of Php 24.2 Billion Omnibus Loan and Security Agreement

Background/Description of the Disclosure

MPCALA Holdings, Inc. ("MPCALA"), an indirect subsidiary of Metro Pacific Investments Corporation, signed an Omnibus Loan and Security Agreement covering a Php 24.2 Billion 15-year term loan facility provided by various banks. The loan is secured by a pledge over MPCALA shares and a security interest over certain assets of MPCALA. Proceeds of the loan will be used by MPCALA to fund project costs for its Cavite-Laguna Expressway Project, a closed-system tolled expressway connecting the Manila-Cavite Expressway and the South Luzon Expressway.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President