

COVER SHEET

C S 2 0 0 6 0 4 4 9 4

S.E.C. Registration Number

M E T R O P A C I F I C I N V E S T M E N T S
 C O R P O R A T I O N

(Company's Full Name)

1 0 F M G O B L D G . , L E G A Z P I C O R .
 D E L A R O S A S T S . M A K A T I C I T Y

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

FORM 17C

FORM TYPE

0 5 1 8

Month Year
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS



METRO PACIFIC INVESTMENTS CORPORATION

5 March 2019

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C to disclose the results of the regular meeting of the board of directors held on March 5, 2019.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III", written over a horizontal line.

ATTY. RICARDO M. PILARES III

Vice President – Legal
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **5 March 2019**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200604494**

3. BIR Tax Identification No. **244-520-457-000**

4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter

5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**

.....
Address of principal office

Postal Code **0721**

8. **(632) 888-0888**
Issuer's telephone number, including area code

9. **NA**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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COMMON SHARES OF STOCK	31,514,848,752*
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**as reported by the stock transfer agent as of 5 March 2019.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

- I. On 5 March 2019, the Board of Directors of the Corporation approved the holding of the Annual General Meeting (“AGM”) of the Stockholders of MPIC on 27 May 2019 and the setting of the record date for said AGM on 27 April 2019. A copy of the Corporation’s relevant disclosure to the Philippine Stock Exchange (“PSE”) is attached herewith as Annex “A”.
- II. On the same date, the Board of Directors passed a resolution declaring cash dividends in the amount of Php 0.076 per share in favor of the stockholders of record of the Corporation as of March 20, 2019, payable on April 3, 2019. The Board of Directors also approved the declaration of cash dividends amounting to a total of Php 4.6 million in favor of the preferred shareholders. A copy of the Corporation’s relevant disclosure to the PSE is attached herewith as Annex “B”.
- III. On the same date, the Board of Directors likewise appointed Mr. Christopher H. Young as new member of the MPI Board of Directors, who will serve for the unexpired term of Mr. Robert C. Nicholson who resigned effective 5 March 2019. Mr. Young was likewise appointed as Chairman of the MPI Nomination Committee. A copy of the Corporation’s relevant disclosure to the PSE is attached herewith as Annex “C”.
- IV. Finally, on the same date, the Corporation reported a 7% rise in consolidated Core Net Income to P15.1 billion for the year ended 31st December 2018 from P14.1 billion in 2017. A copy of the Corporation’s relevant disclosure to the PSE is attached herewith as Annex “D”.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION

MPIC or Issuer

5 March 2019

Date


.....
RICARDO M. PILARES III
Vice President - Legal
Compliance Officer

ANNEX 'A'

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Mar 5, 2019
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 8880888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,514,848,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

MPI Notice of Annual Stockholders' Meeting

Background/Description of the Disclosure

At the regular meeting of the Board of Directors of Metro Pacific Investments Corporation ("MPI") held on 5 March 2019, the board of directors approved the holding of the Annual General Meeting ("AGM") of the Stockholders of MPI on 27 May 2019 and the setting of the record date for said AGM on 27 April 2019.

Type of Meeting

- Annual
 Special

Date of Approval by Board of Directors	Mar 5, 2019
Date of Stockholders' Meeting	May 27, 2019
Time	11:00 a.m.
Venue	Grand Hyatt, Bonifacio Global City
Record Date	Apr 27, 2019
Agenda	TBA

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President

Ex-Date : Mar 15, 2019

ANNEX "B"

SECURITIES AND EXCHANGE COMMISSION**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Mar 5, 2019

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721

8. Issuer's telephone number, including area code

(632) 8880888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,514,848,752

11. Indicate the item numbers reported herein

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Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 6-1 - Declaration of Cash Dividends

References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Declaration of Cash Dividends

Background/Description of the Disclosure

Declaration of Cash Dividends to Common stockholders

Type of Securities

- Common
- Preferred -
- Others -

Cash Dividend

Date of Approval by Board of Directors	Mar 5, 2019
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Type (Regular or Special)	Regular
Amount of Cash Dividend Per Share	Php 0.076
Record Date	Mar 20, 2019
Payment Date	Apr 3, 2019

Source of Dividend Payment

Retained Earnings as of December 31, 2018

Other Relevant Information

On the same date, the BOD approved the declaration of cash dividends amounting to a total of Php 4.6 million in favor of the preferred shareholders.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President

ANNEX "C"

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

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5. Province, country or other jurisdiction of incorporation
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6. Industry Classification Code(SEC Use Only)
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0721
8. Issuer's telephone number, including area code
(632) 8880888
9. Former name or former address, if changed since last report
N/A
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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,514,848,752

11. Indicate the item numbers reported herein
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Metro Pacific Investments Corporation

MPI

**PSE Disclosure Form 4-8 - Change in Directors and/or Officers
(Resignation/Removal or Appointment/Election)
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Resignation of Mr. Robert C. Nicholson as member of the MPI Board of Directors and as Chairman of the MPI Nomination Committee and subsequent appointment of Mr. Christopher H. Young as new member of the MPI Board of Directors and as Chairman of the MPI Nomination Committee.

Background/Description of the Disclosure

Mr. Robert C. Nicholson resigned as member of the MPI Board of Directors and as Chairman of the MPI Nomination Committee. During the meeting of the Board of Directors of MPI held on 5 March 2019, the Board appointed Christopher H. Young as new member of the MPI Board of Directors and as Chairman of the MPI Nomination Committee.

Resignation/Removal or Replacement

Name of Person	Position/Designation	Effective Date of Resignation/Cessation of term (mmm/dd/yyyy)	Reason(s) for Resignation/Cessation
Robert C. Nicholson	Member – MPI Board of Directors; Chairman - Nomination Committee	5 March 2019	Retirement.

Election or Appointment

Name of Person	Position/Designation	Date of Appointment/Election (mmm/dd/yyyy)	Effective Date of Appointment Election (mmm/dd/yyyy)	Shareholdings in the Listed Company		Nature of Indirect Ownership
				Direct	Indirect	
Christopher H. Young	Member – MPI Board of Directors; Chairman - Nomination Committee	5 March 2019	5 March 2019	1	-	-

Promotion or Change in Designation

Name of Person	Position/Designation		Date of Approval (mmm/dd/yyyy)	Effective Date of Change (mmm/dd/yyyy)	Shareholdings in the Listed Company		Nature of Indirect Ownership
	From	To			Direct	Indirect	
-	-	-	-	-	-	-	-

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President

ANNEX

"D"

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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Mar 5, 2019

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

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Postal Code
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8. Issuer's telephone number, including area code

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9. Former name or former address, if changed since last report

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Common Shares of Stock	31,514,848,752

11. Indicate the item numbers reported herein

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Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Metro Pacific Investments Corporation (MPI) today reported a 7% rise in consolidated Core Net Income to Php 15.1 billion for the year ended 31st December 2018 from Php 14.1 billion in 2017.

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

None.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President