



112132018000783



## SECURITIES AND EXCHANGE COMMISSION

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Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. CS200604494

Company Name METRO PACIFIC INVESTMENTS CORPORATION

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

### Document Information

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Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

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# COVER SHEET

CS 200604494  
S.E.C. Registration Number

METRO PACIFIC INVESTMENTS  
CORPORATION

(Company's Full Name)

10F MGO BLDG. LEGAZPI COR DELA ROSA  
STS., LEGAZPI VILLAGE, MAKATI CITY

(Business Address: No. Street City / Town / Province)

Ricardo M. Pilares III  
Contact Person

888-0888  
Company Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

17-C  
FORM TYPE

1 2 1 3  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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**METRO PACIFIC INVESTMENTS CORPORATION**

13 December 2018

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

G/F Secretariat Building  
PICC Complex, Roxas Boulevard  
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**  
Disclosure Department

**DIR. RACHEL ESTHER J. GUMTANG-REMALANTE**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC")**  
**(PSE:MPI)**

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the purchase of MPI shares by Metro Pacific Investments Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "RMP", is written above the typed name of the signatory.

**ATTY. RICARDO M. PILARES III**

Vice President – Legal  
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **13 December 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES** 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office      Postal Code  
0721
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>31,515,448,752*</b>

*\*as reported by the stock transfer agent as of 13 December 2018.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On December 6, 2018, Metro Pacific Investments Corporation (MPIC) acquired 2,130,000 MPI shares from the open market.

The purpose of the share buy-back is to allow MPIC to acquire MPI shares that will cover the total number of shares granted to the Directors and key officers of the Company who contribute to its growth under the Company's Long Term Incentive Plan (LTIP), which includes the Restricted Stock Unit Plan (the "Plan").

The Plan was approved by the MPIC's Compensation Committee on July 14, 2016, pursuant to the authority granted to it by the Company's Board of Directors on March 1, 2016.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**13 December 2018**  
Date

  
.....  
**RICARDO M. PILARES III**  
Vice President - Legal  
Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Dec 7, 2018
2. SEC Identification Number  
CS200604494
3. BIR Tax Identification No.  
244-520-457-000
4. Exact name of issuer as specified in its charter  
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
10F MGO Building, Legazpi cor. de la Rosa Sts., Legazpi Village, Makati City  
Postal Code  
0721
8. Issuer's telephone number, including area code  
(632) 888-0888
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,517,578,752

11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Metro Pacific Investments Corporation

## MPI

### PSE Disclosure Form 9-1 - Share Buy-Back Transactions

*References: Section 9 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Purchase of MPI shares by Metro Pacific Investments Corporation

#### Background/Description of the Disclosure

On December 6, 2018, Metro Pacific Investments Corporation (MPIC) acquired 2,130,000 MPI shares from the open market.

The purpose of the share buy-back is to allow MPIC to acquire MPI shares that will cover the total number of shares granted to the Directors and key officers of the Company who contribute to its growth under the Company's Long Term Incentive Plan (LTIP), which includes the Restricted Stock Unit Plan (the "Plan").

The Plan was approved by the MPIC's Compensation Committee on July 14, 2016, pursuant to the authority granted to it by the Company's Board of Directors on March 1, 2016.

#### Type of Securities

- Common
- Preferred      0
- Others            0

#### Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Dec 6, 2018	2,130,000	4.8075
	2,130,000	

#### Effects on Number of Shares

	Before	After
Outstanding Shares	31,517,578,752	31,515,448,752
Treasury Shares	23,970,000	26,100,000

Cumulative Number of Shares Purchased to Date <sup>1</sup>	26,100,000
Total Amount Appropriated for the Buy-Back Program	177,603,309.00
Total Amount of Shares Repurchased	177,603,309.00

#### Other Relevant Information

The number of shares to be repurchased pursuant to the stock grant was revised from 27.4 million to 26.1 million. Correspondingly, the total amount appropriated for the buy-back-program was revised from Php 195,910,000.00 to Php 177,603,309.00.

<sup>1</sup> From the date when the share buy-back program commenced.

**Filed on behalf by:**

**Name**

RICARDO III PILARES

**Designation**

GROUP LEGAL COUNSEL