

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

1	0	F		M	G	O		B	L	D	G	.	,		L	E	G	A	Z	P	I		C	O	R	.				
D	E	L	A		R	O	S	A		S	T	S	.		M	A	K	A	T	I		C	I	T	Y					

(Business Address : No./ Street / City Town / Province)

RICARDO M. PILARES III

Contact Person

888-0888

Company Telephone Number

1	2
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3	1
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Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0	5
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1	3
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Month Year
Annual Meeting

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

METRO PACIFIC INVESTMENTS CORPORATION

10 January 2019

PHILIPPINE STOCK EXCHANGE

6th to 10th Floors, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

SECURITIES & EXCHANGE COMMISSION

G/F Secretariat Building
PICC Complex, Roxas Boulevard
Manila, 1307

Attention: **MS. JANET A. ENCARNACION**
Disclosure Department

DIR. RACHEL ESTHER J. GUMTANG-REMALANTE
Corporate Governance and Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Metro Pacific Investments Corporation ("MPIC") submits the attached SEC Form 17-C to disclose the purchase of 600,000 MPI shares by Metro Pacific Investments Corporation.

Thank you.

Very truly yours,



ATTY. RICARDO M. PILARES III

Vice President – Legal
And Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **10 January 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
Address of principal office
Postal Code **0721**
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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COMMON SHARES OF STOCK	31,515,448,752*
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**as reported by the stock transfer agent as of 10 January 2019.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9 (Other items)

On January 9, 2019, Metro Pacific Investments Corporation (MPIC) acquired 600,000 MPI shares from the open market.

The purpose of the share buy-back is to allow MPIC to acquire 27.4 million common MPI shares that will cover the total number of shares granted to the Directors and key officers of the Company who contribute to its growth under the Company's Long Term Incentive Plan (LTIP), which includes the Restricted Stock Unit Plan (the "Plan") .

The Plan was approved by the MPIC's Compensation Committee on July 14, 2016, pursuant to the authority granted to it by the Company's Board of Directors on March 1, 2016.

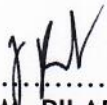
The filed PSE Disclosure Form 9-1 (Share Buy-Back Transactions) disclosing the above transaction is attached herewith as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

10 January 2019
Date


.....
RICARDO M. PILARES III
Vice President - Legal
Compliance Officer

Annex "A"

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 9, 2019
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
Metro Pacific Investments Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, MGO Building, Legazpi cor. Dela Rosa Streets, Legazpi Village, Makati City
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	31,515,448,752
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 9-1 - Share Buy-Back Transactions

References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Purchase of MPI shares by Metro Pacific Investments Corporation.

Background/Description of the Disclosure

On January 9, 2019, Metro Pacific Investments Corporation (MPIC) acquired 600,000 MPI shares from the open market.

The purpose of the share buy-back is to allow MPIC to acquire 27.4 million common MPI shares that will cover the total number of shares granted to the Directors and key officers of the Company who contribute to its growth under the Company's Long Term Incentive Plan (LTIP), which includes the Restricted Stock Unit Plan (the "Plan").

The Plan was approved by the MPIC's Compensation Committee on July 14, 2016, pursuant to the authority granted to it by the Company's Board of Directors on March 1, 2016.

Type of Securities

- ☒ Common
- ☐ Preferred -
- ☐ Others -

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Jan 9, 2019	600,000	4.7423
	600,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	31,515,448,752	31,514,848,752
Treasury Shares	26,100,000	26,700,000

Cumulative Number of Shares Purchased to Date ¹	26,700,000
Total Amount Appropriated for the Buy-Back Program	195,910,000.00
Total Amount of Shares Repurchased	180,448,689.00

Other Relevant Information

The number of shares to be repurchased pursuant to the stock grant was further revised from the originally disclosed 27.4 million to 26.7 million. Correspondingly, the total amount appropriated for the buy-back-program was revised from Php 195,910,000.00 to Php 180,448,689.00.

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President