



METRO PACIFIC INVESTMENTS CORPORATION

5 January 2015

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C.
Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **5 January 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,045,170,752*

**as of 3 December 2014.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

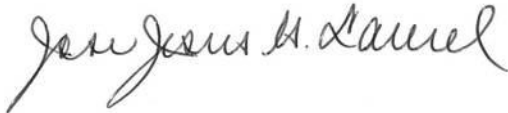
Please see attached PSE Form 4-30.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

5 January 2015
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal and Compliance/
Corporate Governance Officer

**Metro Pacific Investments Corporation
MPI**

PSE Disclosure Form 4-30 - Material Information/Transactions

***References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules***

1. Subject of the Disclosure

Decision of the Appeals Panel of the Metropolitan Waterworks and Sewerage System ("MWSS") and Maynilad Water Services, Inc. ("Maynilad")

2. Background/Description of the Disclosure

In a decision dated 29th December 2014, the Appeals Panel of the Metropolitan Waterworks and Sewerage System ("MWSS") and Maynilad Water Services, Inc. ("Maynilad") upheld the alternative rebasing adjustment of Maynilad. This will result in a 9.8% increase in the 2013 average basic water charge of P31.28/cu.m., inclusive of the P1.00 Currency Exchange Rate Adjustment which the MWSS has now incorporated into the basic charge (the "Award").

The Award translates to an average increase of P3.06/cu.m. For a typical household whose monthly water consumption is 20 cu.m., this would mean an increase in the average water charge of P1.68/cu.m.

Maynilad President, Ricky Vargas, said that "This decision confirms that the Concession Agreement works, and restores investor confidence in the public-private partnership program of the Government. This also ensures the continued implementation of Maynilad's capital expenditure projects that are intended to benefit further our customers."

While there has been a two (2)-year delay in implementing an adjustment in the average basic water charge - the Concession Agreement between MWSS and Maynilad expressly provides for a one-time implementation of a positive rebasing adjustment - Maynilad is willing to implement the increase on a staggered basis in order to mitigate the impact of the Award on its customers in the West Zone of Metro Manila subject to approval of the MWSS.

3. Other Relevant Information

NA