



METRO PACIFIC INVESTMENTS CORPORATION

4 October 2013

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

Further to our disclosure filed 12 September 2013, please be informed that a Dispute Notice concerning a Rebasing Dispute was filed today by Maynilad Water Services Inc., (Maynilad) against Metropolitan Waterworks and Sewerage System (MWSS) arising from the Concession Agreement. The Dispute Notice, which is in accordance with the Arbitration Clause of the Concession Agreement, commences the Arbitration Process and is a referral to the Appeals Panel questioning MWSS Board Resolution No. 2013-100-RO dated 12 September 2013.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **4 October 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,024,748,752*

**as reported by the stock transfer agent as of 30 September 2013.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

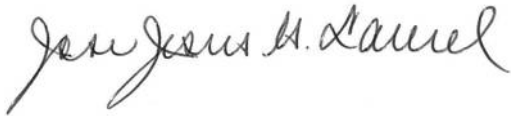
Please refer to the attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

4 October 2013
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer



MEDIA RELEASE

Maynilad files arbitration notice

West Zone concessionaire Maynilad Water Services, Inc. (Maynilad) has filed a notice of dispute with the Secretariat of the International Chamber of Commerce (ICC) International Court of Arbitration to resolve its rebasing dispute with the Metropolitan Waterworks and Sewerage System (MWSS). This is pending the ICC Chairman's appointment of a presiding arbitrator to the Appeals Panel of Maynilad.

In its September 12 resolution, MWSS denied Maynilad's petition for an upward adjustment of 28.35% of its average basic charge (or ₱8.58 per cu.m.), and instead approved a negative adjustment of 4.82% (or ₱1.46 per cu.m.) to be implemented in five equal tranches of negative 0.964% (or ₱0.29 per cu.m.) per charging year.

Under the Concession Agreement signed by Maynilad and the MWSS, and guaranteed by the Philippine Government, any disagreement, dispute, controversy or claim arising out of, or relating to, the agreement, which cannot be resolved through consultation or negotiation between the parties must be resolved through a process called arbitration.

A three-member panel called the Appeals Panel will conduct the arbitration proceedings in accordance with the arbitration rules of the United Nations Commission on International Trade Law.

In case of a major dispute, as in the case of a rebasing dispute, the panel will be composed of three members: one member appointed by Maynilad, one member appointed by MWSS, and the third member, the Appeals Chairman or Presiding Arbitrator, appointed by the ICC Chairman.

The issuance of a notice of dispute officially commences the arbitration process. Unless otherwise ordered by the Appeals Panel, the current water rates will continue to apply pending the final decision of the panel.

Maynilad is the largest private water concessionaire in the Philippines in terms of customer base. It is the concessionaire of the Metropolitan Waterworks and Sewerage System (MWSS) for the West Zone of the Greater Manila Area, which is composed of the cities of Manila (all but portions of San Andres & Sta. Ana), Quezon City (west of San Juan River, West Avenue, EDSA, Congressional, Mindanao Avenue, the northern part starting from the Districts of the Holy Spirit & Batasan Hills), Makati (west of South Super Highway), Caloocan, Pasay, Parañaque, Las Piñas, Muntinlupa, Valenzuela, Navotas and Malabonall in Metro Manila; the cities of Cavite, Bacoor, and Imus, the towns of Kawit, Noveleta, and Rosario, all in Cavite Province.

CORPORATE COMMUNICATIONS

Telephone Numbers: 9813333 ■ 9813451-52

www.mayniladwater.com.ph

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MEDIA RELEASE

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Date of Release: 04 October 2013

For more information, contact:

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Head, Commercial & Marketing

Cherubim Ocampo-Mojica
Head, Corporate Communications