



**METRO PACIFIC INVESTMENTS CORPORATION**

22 December 2014

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **22 December 2014**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>26,045,170,752*</b>

*\*as reported by the stock transfer agent as of 3 December 2014.*

11. Indicate the item numbers reported herein: **Item 9**

**Item 9. Other Items**

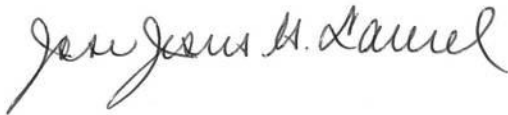
Please see attached PSE Form 4-30.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**22 December 2014**  
Date



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**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer

**Metro Pacific Investments Corporation  
MPI**

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**PSE Disclosure Form 4-30 - Material Information/Transactions**

***References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules***

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**1. Subject of the Disclosure**

Execution of operations and maintenance agreement by Metropac Water Investments Corporation

**2. Background/Description of the Disclosure**

Metropac Water Investments Corporation (MWIC), a subsidiary of Metro Pacific Investments Corporation (MPIC), entered into an agreement to operate and maintain the 100 mld bulk water facility of Rio Verde Water Corporation (RVWC) located in Baungon, Bukidnon. The agreement will be implemented through a subsidiary to be incorporated by MWIC. RVWCI is the exclusive supplier of bulk surface water to Cagayan de Oro Water District which supplies the water needs of more than 80% of Cagayan de Oro's population of 640,000.

MWIC will utilize the expertise of its water affiliates to improve operational efficiency, minimize operating losses, ensure uninterrupted service, and extend the life of the assets. MWIC's O&M appointment is expected to allow RVWCI to more efficiently supply Cagayan de Oro City with its municipal water needs, allowing it to eventually decommission deteriorating deep wells that are depleting and damaging CDO's water tables.

This O&M engagement is in line with MWIC's strategy of improving the quality and consistency of water available to millions of Filipinos across the country.

**3. Other Relevant Information**

NA