



METRO PACIFIC INVESTMENTS CORPORATION

15 May 2014

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("Company") submits the attached SEC-Form 17-C..

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written in a cursive style.

MELODY M. DEL ROSARIO

Corporate Information Officer
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **15 May 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,039,083,752*

**as reported by the stock transfer agent as of 30 April 2014.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

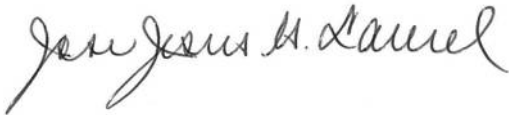
Please see attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

15 May 2014
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer



PRESSRELEASE

GIC Invests in Minority Stake to Expand MPIC Hospital Group

MANILA, Philippines, 16th May 2014 – Metro Pacific Investments Corporation (“MPIC” or the “Company”) (PSE: MPI) and GIC, Singapore’s sovereign wealth fund through its private equity arm, have entered into a definitive partnership agreement to facilitate the further expansion of the hospital group of MPIC.

GIC, through its affiliates, will invest Php 3.7 billion for a 14.4% stake in Neptune Stroika Holdings Inc. (NSHI), MPIC’s wholly-owned subsidiary which will be the holding company for all of its hospital investments. GIC will also advance to MPIC Php 6.5 billion by way of an Exchangeable Bond which can be exchanged into a 25.5% stake in NSHI in the future, subject to certain conditions. Proceeds from the bond will be used by MPIC for continuing investments in roads, power and water. This definitive agreement is subject to a few conditions precedent and is contemplated to be completed sometime in the middle of 2014.

MPIC President & CEO Jose Ma. K. Lim said “We are very happy with this new relationship with GIC, a highly reputable global fund manager. We are looking forward to developing a long-term partnership with them.”

NSHI and MPIC Hospital Group President & CEO Augie Palisoc Jr. noted “Over the last few years, we have been approached by many parties who have been interested to invest in our hospital business. We are happy to select one whom I believe we can work with to grow our business not only in hospitals but also in other health-related fields, both in the Philippines and possibly abroad. This marks a new and exciting beginning for our hospital group!”

GIC is a leading global investment firm with well over US\$100 billion in assets under management. Established in 1981, the firm manages Singapore’s foreign reserves and is uniquely positioned for long-term and flexible investments across a wide range of asset classes, including public equities, fixed income, real estate, and private equity. In private

equity, GIC invests through funds as well as directly in companies, partnering with fund managers and management teams to help world class businesses achieve their objectives. GIC employs more than 1,200 people across offices in Singapore, Beijing, London, Mumbai, New York, San Francisco, Sao Paulo, Seoul, Shanghai, and Tokyo. For more information, please visit www.gic.com.sg

The MPIC Hospital Group under NSHI comprises 8 premier hospitals – Makati Medical Center, Asian Hospital, Cardinal Santos Medical Center, Our Lady of Lourdes Hospital, De los Santos Medical Center, Davao Doctors Hospital, Riverside Medical Center in Bacolod, and Central Luzon Doctors Hospital in Tarlac – with a total capacity of 2,075 beds, and a recently acquired mall-based diagnostic center MegaClinic.

For further information please contact:

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For more information, please visit www.mpic.com.ph