



METRO PACIFIC INVESTMENTS CORPORATION

28 May 2014

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("Company") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

MELODY M. DEL ROSARIO

Corporate Information Officer
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **28 May 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,039,083,752*

**as reported by the stock transfer agent as of 30 April 2014.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

Please be informed that the Light Rail Manila Consortium (“LRMC”) consisting of Metro Pacific Light Rail Corporation (“MPLRC”), AC Infrastructure Holdings Corporation (“AC Infra”) and Macquarie Infrastructure Holdings (Philippines) Pte. Limited (“MIRA”), submitted its pre-qualification documents, technical proposal and financial bid for the Manila LRT 1 South Extension Project (“Project”). Other than LRMC, no other bidder submitted a bid for the Project. The Bids and Awards Committee declared that notwithstanding the fact that only LRMC submitted a bid for the Project, the bidding process will proceed in the accordance with law.

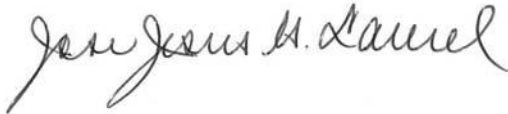
The participation interest of each of the members of LRMC is as follows: MPLRC - 55%; AC Infra - 35%; MIRA - 10%.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

28 May 2014
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer