



108252016003228



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200604494
Company Name METRO PACIFIC INVESTMENTS CORPORATION
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 108252016003228
Document Type Statement of Changes in the Beneficial Ownership
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SEC Registration Number

METRO PACIFIC INVESTMENTS
CORPORATION

(Company's Full Name)

10TH FLOOR, MGO BLDG.,
LEGASPI CORNER DE LA ROSA STS.,
LEGASPI VILLAGE MAKATI CITY

(Business Address: No. Street City/Town/Province)

ANTONIO A. PICAZO
(Contact Person)

888-0999
(Company Telephone Number)

1 2 3 1
Month Day
(Fiscal Year)

23-B
(Form Type)

Last Friday of
May of each
year
Month Day
(Annual Meeting)

N/A
(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

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SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person METRO PACIFIC HOLDINGS, INC.			2. Issuer Name and Trading Symbol METRO PACIFIC INVESTMENTS CORPORATION (MPI)			7. Relationship of Reporting Person to Issuer (Check all applicable)		
(Last) 10F Net One Center, 26th St. corner 3rd Avenue, Bonifacio Global City	(First)	(Middle)	3. Tax Identification Number 000-150-261		5. Statement for Month/Year August 2016		<input type="checkbox"/> Director	<input checked="" type="checkbox"/> 10% Owner
(Street) Taguig City			4. Citizenship Philippine National		6. If Amendment, Date of Original (Month/Year) N/A		<input type="checkbox"/> Officer	<input type="checkbox"/> Other
(City) (Province) (Postal Code)			Table 1 - Equity Securities Beneficially Owned					

1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
Common Shares	8/5/2016*	None	(Please see note below)		41.97%*	13,222,948,170	D	
Class A Preferred Shares					100.00%	9,128,105,319	D	
TOTAL (Common and Class A Preferred Shares)					55%*	22,351,053,489	D	

*Note: On 5 August 2016, the Securities and Exchange Commission approved the increase of the authorized capital stock of MPI ("Authorized Capital Increase") from Php30.05 billion to Php40.35 billion divided into 38.5 billion Common Shares with a par value of Php1.00 per share, and 20 billion Class A Preferred Shares with a par value of Php0.01 per share, and 1.35 billion Class B Preferred Shares with a par value of Php1 per share. Metro Pacific Holdings, Inc. did not subscribe to any shares from the Authorized Capital Increase but its percentage of shareholdings (for Common Shares and Total Shares (Common and Class A Preferred Shares) decreased due to the additional shares which were issued by MPI from the Authorized Capital Increase.

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security, Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Explanation of Responses:

25-Aug-16

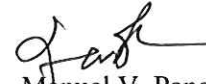
Date

Note: File three (3) copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct. This report is signed in the City of Makati on AUG 25 2016.

By:

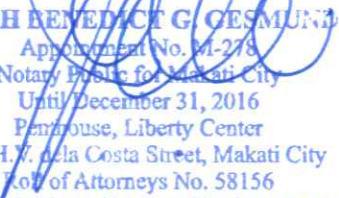


Name: Manuel V. Pangilinan

Title : Chairman and President

SUBSCRIBED AND SWORN to before me on this AUG 25 2016 in Makati City, Metro Manila, affiant exhibiting to me his Passport No. EC1452578 issued on June 20, 2014 in DFA, Manila.

Doc. No. 195 ;
Page No. 40 ;
Book No. IX ;
Series of 2016.



JOSEPH BENEDICT G. GESMUNDO
Appointment No. M-278
Notary Public for Makati City
Until December 31, 2016
Penhouse, Liberty Center
104 H.V. dela Costa Street, Makati City
Roll of Attorneys No. 58156
PTR No. 5331144 / Makati City / 01-07-2016
IBP No. 1015798 / Quezon City / 01-04-2016