



**GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR 2015
STOCK CORPORATION**

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|--|--|--|
| CORPORATE NAME: METRO PACIFIC INVESTMENTS CORPORATION | | DATE REGISTERED: 20-Mar-2006 |
| BUSINESS/TRADE NAME: METRO PACIFIC INVESTMENTS CORPORATION | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: CS200604494 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 244-520-457 |
| DATE OF ANNUAL MEETING PER BY-LAWS: LAST FRIDAY OF MAY | | WEBSITE/URL ADDRESS: www.mplc.com.ph |
| ACTUAL DATE OF ANNUAL MEETING: 29-May-2015 | | E-MAIL ADDRESS: |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 10/F MGO BUILDING, LEGAZPI CORNER DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY | | FAX NUMBER: 888-1013 |
| COMPLETE BUSINESS ADDRESS: 10/F MGO BUILDING, LEGAZPI CORNER DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY | | TELEPHONE NUMBER(S): 888-0888 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO & CO., INC. (WILSON TAN) | | SEC ACCREDITATION NUMBER (if applicable): 0100-AR-1 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: HOLDING COMPANY | | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|---|----------------------|---|
| METRO PACIFIC HOLDINGS, INC. | 90544 | 18/F Liberty Center, 104 H.V. dela Costa Street, Salcedo Village, Makati City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| NEO ORACLE HOLDINGS, INC. (formerly METRO PACIFIC CORPORATION) | 135748 | 10/F MGO Building Legaspi corner dela Rosa Streets Legazpi Village, Makati City |
| METRO PACIFIC TOLLWAYS CORPORATION | 40590 | 10/F MGO Building Legaspi corner dela Rosa Streets Legazpi Village, Makati City |
| METRO PACIFIC LIGHT RAIL CORP. | CS201106547 | 10/F MGO Building Legaspi corner dela Rosa Streets Legazpi Village, Makati City |
| METRO PACIFIC HOSPITAL HOLDINGS, INC. | CS201106547 | 10/F MGO Building Legaspi corner dela Rosa Streets Legazpi Village, Makati City |
| DMCI-MPIC WATER COMPANY, INC. | CS200618052 | 3/F Dacon Building 2281 Chino Roces Avenue Makati City |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

| | | |
|--|--------------|---|
| METROPAC WATER INVESTMENTS CORPORATION | 135748 | 104 H.V. dela Costa Street, Salcedo Village, Makati City |
| BUMRUNGRAD INTERNATIONAL PHILIPPINES, INC. | CS201016827 | Room 200-A, Puno Building, 336 Roosevelt Avenue, SFDM, Quezon City |
| FRAGRANT CEDAR HOLDINGS, INC. | CS2012206105 | 18th Flr. Liberty Center, 104 H.V. dela Costa St. Salcedo Village, Makati City |
| MPIC-JGS AIRPORTS HOLDINGS, INC. | CS201305249 | 10/F MGO Building Legaspi corner dela Rosa Streets Legaspi Village, Makati City |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

Corporate Name:

METRO PACIFIC INVESTMENTS CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input type="checkbox"/> None of the above</p> |
| <p>Describe nature of business:</p> | |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: METRO PACIFIC INVESTMENTS CORPORATION

CAPITAL STRUCTURE (as of 31 May 2015)

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|-----------------------|------------------|--|
| | COMMON | 28,500,000,000 | Php1.00 | Php28,500,000,000.00 |
| | CLASS A | 5,000,000,000 | | Php50,000,000.00 |
| | PREFERRED | 1,500,000,000 | Php1.00 | Php1,500,000,000.00 |
| | CLASS B | | | |
| | PREFERRED | | | |
| TOTAL | | 35,000,000,000 | TOTAL P | Php30,050,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|-----------------------|--|------------------|--------------------------|----------------|
| | 1,307 | COMMON | 18,220,392,090 | | 1.00 | 18,220,392,090.00 | 65.38% |
| | | CLASS A | 5,000,000,000 | | 0.01 | 50,000,000.00 | |
| | | PREFERRED | | | | | |
| TOTAL | | | 23,220,392,090 | TOTAL | TOTAL P | 18,270,392,090.00 | 65.38% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|------------------|--|------------------|------------------|----------------|
| | 25 | COMMON | 9,646,403,662 | | 1.00 | 9,646,403,662.00 | 34.62% |

| | | | | | | |
|---------------------------------------|--------------|----------------------|--------------|---------------------------|--------------------------|----------------|
| Percentage of Foreign Equity : | TOTAL | 9,646,403,662 | TOTAL | TOTAL P | 9,646,403,662.00 | 34.62% |
| | | | | TOTAL SUBSCRIBED P | 27,916,795,752.00 | 100.00% |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|-----------------------|------------------|--------------------------|----------------|
| | 1,307 | COMMON | 18,220,392,090 | 1.00 | 18,220,392,090.00 | 65.38% |
| | | CLASS | 5,000,000,000 | | 50,000,000.00 | |
| | | PREFERRED | | | | |
| TOTAL | | | 23,220,392,090 | TOTAL P | 18,270,392,090.00 | 65.38% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|----------------------|------------------------|--------------------------|----------------|
| | 25 | COMMON | 9,646,403,662 | 1.00 | 9,646,403,662.00 | 34.62% |
| TOTAL | | | 9,646,403,662 | TOTAL P | 9,646,403,662.00 | 34.62% |
| | | | | TOTAL PAID-UP P | 27,916,795,752.00 | 100.00% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: | | | | | | | |
|---|-------|-------|-----|--------------|--|---|---|
| METRO PACIFIC INVESTMENTS CORPORATION | | | | | | | |
| DIRECTORS / OFFICERS | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| 1. MANUEL V. PANGILINAN Filipino 7/F Ramon Cojuangco Building Ayala cor. Makati Avenue, Makati City | Y | C | M | Y | Chairman | C/M | 914-481-801 |
| 2. JOSE MA. K. LIM Filipino 301 P. Guevara Street San Juan, Metro Manila | Y | M | M | Y | President and CEO | N/M (non-voting) | 100-630-085 |
| 3. DAVID J. NICOL Australian 10/F MGO Building, Legazpi corner dela Rosa Streets Legazpi Village, Makati City | N | M | M | Y | Chief Finance Officer | N.A. | 292-536-142 |
| 4. EDWARD S. GO Filipino Unit M3-A, Pacific Plaza South Tower Bonifacio Global City, Taguig, M.M | N | M | M | Y | N | A/C C/M N/C Corporate Governance Committee/M | 112-147-804 |
| 5. AUGUSTO P. PALISOC, JR. Filipino 45A North Tower, Pacific Plaza Tower Pacific Avenue, Taguig, Metro Manila | Y | M | M | Y | Executive Director | N/A | 189-292-277 |
| 6. ANTONIO A. PICAZO Filipino 31 Bonifacio Street Ayala Heights, Quezon City | Y | M | M | Y | Corporate Secretary | N/A | 107-043-035 |
| 7. AMADO R. SANTIAGO III Filipino Room 114, Ortigas Building Ortigas Avenue, Pasig City | N | M | M | Y | N | A/M Corporate Governance Committee/M | 117-810-874 |
| 8. ARTEMIO V. PANGANIBAN Filipino 1203 Acacia Street, Dasmarinas Village Makati City | N | M | M | Y | N | Corporate Governance Committee/C | 108-197-893 |
| 9. RAMONCITO S. FERNANDEZ Filipino 18 Brazil Street, Loyola Grand Villas Quezon City | N | M | M | Y | N | N/A | 115-967-679 |
| 10. LYDIA B. ECHAUZ Filipino Far Eastern University, N. Reyes St., Sampaloc Manila | N | M | F | Y | M | A/M C/C N/M (non-voting) | 118-039-839 |
| 11. EDWARD A. TORTORICI American 10/F MGO Building, Legazpi corner dela Rosa Streets Legazpi Village, Makati City | N | M | M | Y | Executive Advisor | N/A | 229-667-833 |
| 12. RAY C. ESPINOSA Filipino 5/F Locsin Bldg., Ayala Ave. Cor. Makati Ave., Makati City | N | M | M | Y | N | N/A | 113-248-897 |
| 13. ROBERT C. NICHOLSON British 24/F Two Exchange Square, 8 Connaught Place Central, Hongkong | N | M | M | Y | N | N/M | 433-057-177 |
| 14. VICTORICO P. VARGAS Filipino No. 11 Dagohoy St., Ayala Heights Village, Quezon City | N | M | M | Y | N | N/A | 101-172-275 |
| 15. WASHINGTON Z. SYCIP American 80 Cambridge Circle, North Forbes Park, Makati City | N | M | M | Y | N | N/A | 108-215-942 |
| 16. ALBERTO G. ROMULO Filipino 25 Mallpajo St., Valle Verde 3, Pasig City | N | M | M | Y | Board Advisor | N/A | 113-429-495 |
| 17. ALFRED A. XEREX-BURGOS, JR. Filipino Manago Street, Ayala Alabang Village Muntinlupa City | N | M | M | Y | Board Advisor | N/A | 106-950-798 |
| 18. CRISTINA PALMA GIL-FERNANDEZ Filipino 18th Flr. Liberty Center, 104 H.V., dela Costa St., Sakado Village, Makati City | Y | M | F | N | Assistant Corporate Secretary | N/A | 114-272-159 |
| 19. JOSE JESUS G. LAUREL Filipino 214 University Ave., Ayala Alabang Village, Muntinlupa City | N | M | M | N | VP/ General Counsel and Compliance Officer | N/A | 107-272-973 |
| 20. MAIDA B. BRUCE Filipino 9A Hernandez St., San Lorenzo Village. Barangay San Lorenzo, Makati City | N | M | F | N | VP/ Group Controller | N/A | 184-010-884 |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCK HOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY INDICATE "S" FOR SPECIAL COMMITTEE AND "M" FOR MEMBERSHIP COMMITTEE.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|--|--|
| CORPORATE NAME: | | METRO PACIFIC INVESTMENTS CORPORATION |
| TOTAL NUMBER OF STOCKHOLDERS: | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | Php101,769,687,000.00 | |

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | % OF OWNER- SHIP | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|-----------------------|--------------------------|------------------------|----------------------|---|
| | TYPE | NUMBER | AMOUNT (Php) | | | |
| METRO PACIFIC HOLDINGS, INC. Filipino 18th Flr. Liberty Center, 104 H.V. de la Costa St., Salcedo Village, Makati City | COMMON | 14,522,948,170 | 14,522,948,170.00 | 52.12% | 14,522,948,170.00 | 000-150-261 |
| | | | | | | |
| | TOTAL | 14,522,948,170 | 14,522,948,170.00 | | | |
| PCD NOMINEE CORP. (NON-FILIPINO) Foreign 37/F The Enterprise Center, Ayala Avenue, Makati City | COMMON | 9,646,094,492 | 9,646,094,492.00 | 34.62% | 9,646,094,492.00 | 004-774-849 |
| | | | | | | |
| | TOTAL | 9,646,094,492 | 9,646,094,492.00 | | | |
| PCD NOMINEE CORP. (FILIPINO) Filipino 37/F The Enterprise Center, Ayala Avenue, Makati City | COMMON | 3,658,133,308 | 3,658,133,308 | 13.13% | 3,658,133,308.00 | 004-774-849 |
| | | | | | | |
| | TOTAL | 3,658,133,308 | 3,658,133,308.00 | | | |
| ALBERT F. DEL ROSARIO & /OR MARGARET GRETCHEN V. DEL ROSARIO Filipino 15/F Chatham House 1 116 Valero Cor. V.A. Rufino Street Salcedo Village, Makati City. | COMMON | 11,516,624 | 11,516,624 | 0.04% | 11,516,624.00 | 119-816-369 |
| | | | | | | |
| | TOTAL | 11,516,624 | 11,516,624.00 | | | |
| LUCIO W. YAN &/OR CLARA Y. YAN Filipino 537 Lafayette Street, Greenhills, Mandaluyong City | COMMON | 2,850,000 | 2,850,000 | 0.01% | 2,850,000.00 | 102-646-906 |
| | | | | | | |
| | TOTAL | 2,850,000 | 2,850,000.00 | | | |
| AMADO SANTIAGO III Filipino Room 114, Ortigas Building Ortigas Avenue, Pasig City | COMMON | 2,500,001 | 2,500,001.00 | 0.01% | 2,500,001 | 117-810-874 |
| | | | | | | |
| | TOTAL | 2,500,001 | 2,500,001.00 | | | |
| RANDOLFH T. ESTRELADO 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 2,500,000 | 2,500,000.00 | 0.01% | 2,500,000.00 | 138-814-437 |
| | | | | | | |
| | TOTAL | 2,500,000 | 2,500,000.00 | | | |
| ALBERTO B. CARLOS Filipino 119 Iriga Street Sta. Mesa Heights Quezon City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 936-069-534 |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Each separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | |
|--|--|
| CORPORATE NAME: METRO PACIFIC INVESTMENTS CORPORATION | |
| TOTAL NUMBER OF STOCKHOLDERS: | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | |

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|------------------|---------------------|-----------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. RAUL L. IGNACIO Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 115-464-509 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 2. FERDINAND G. INACAY Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 106-602-752 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 3. TESSA ACOSTA Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 198-818-735 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 4. BABY LEA WONG Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 102-126-611 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 5. NICOLAS G. MANALO Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 1,000,000 | 1,000,000.00 | 0.00% | 1,000,000.00 | 136-622-501 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 6. FIRST LIFE FINANCIAL CO., INC. Filipino First Life Center, #174 Salcedo St. Legazpi Village, Makati City | COMMON | 830,000 | 830,000.00 | 0.00% | 830,000.00 | 456-600-000 |
| | | | | | | |
| | TOTAL | 830,000 | 830,000.00 | | | |
| 7. J. LUIGI L. BAUTISTA Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 650,000 | 650,000.00 | 0.00% | 650,000.00 | 115-464-453 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 650,000 | 650,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

e: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: METRO PACIFIC INVESTMENTS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------------------|----------------------|--------------------------|---------------------------------|--------------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 6. BERCK Y. CHENG Filipino HANSTON BLDG., EMERALD AVE. ORTIGAS CENTER, PASIG CITY | COMMON | 650,000 | 650,000.00 | 0.00% | 650,000.00 | 142-180-136 |
| | | | | | | |
| | TOTAL | 650,000 | 650,000.00 | | | |
| 7. EDWIN U. LIM Filipino 4th Street Rolling Hills Subdivision New Manila Quezon City | COMMON | 600,000 | 600,000.00 | 0.00% | 600,000.00 | |
| | | | | | | |
| | TOTAL | 600,000 | 600,000.00 | | | |
| 8. AURORA CANAPE Filipino 10/F MGO Building Legazpi Corner Dela Rosa Streets Legazpi Village Makati City | COMMON | 500,000 | 500,000.00 | 0.00% | 500,000.00 | 118-328-793 |
| | | | | | | |
| | TOTAL | 500,000 | 500,000.00 | | | |
| 9. ERIC U. LIM Filipino 4th Street Magdalena Rolling Hills Subdivision New Manila Quezon City | COMMON | 500,000 | 500,000.00 | 0.00% | 500,000.00 | |
| | | | | | | |
| | TOTAL | 500,000 | 500,000.00 | | | |
| 10. MARJORIE ANN L. LEE Filipino 4th Street Magdalena Rolling Hills Subdivision New Manila Quezon City | COMMON | 500,000 | 500,000.00 | 0.00% | 500,000.00 | |
| | | | | | | |
| | TOTAL | 500,000 | 500,000.00 | | | |
| 1. OTHERS | COMMON | 10,023,157 | 10,023,157.00 | 0.04% | 10,023,157.00 | |
| | | | | | | |
| | TOTAL | 10,023,157 | 10,023,157.00 | | | |
| METRO PACIFIC HOLDINGS., INC. Filipino 18th Flr. Liberty Center, 104 H.V. de la Costa St., Salcedo Village, Makati City | PREF A | 5,000,000,000 | 50,000,000.00 | 100.00% Class A Preferred | | 117-810-874 |
| | | | | | | |
| | TOTAL | 5,000,000,000 | 50,000,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 27,916,795,752.00 | | 27,916,795,752.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|---|---|---|--|
| CORPORATE NAME: | | | |
| METRO PACIFIC INVESTMENTS CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (Php) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | N/A | N/A | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | None | N/A | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php 12,439.4 million | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: : NONE | | | |
| TYPE OF DIVIDEND | AMOUNT (Php) | DATE DECLARED | |
| 5.1 CASH | 1,031,061,082.82 (common shares) 1,250,000.00 (preferred shares) | 26-Feb-2015 | |
| | 1,041,806,830.08 (common shares) 1,250,000.00 (preferred shares) | 6-Nov-2014 | |
| | 677,095,139.86 (common shares) 2,500,000.00 (preferred shares) | 12-Aug-2014 | |
| | 572,639,842.58 (common shares) 2,500,000.00 (preferred shares) | 19-Mar-2014 | |
| | | | |
| 5.2 STOCK | N/A | N/A | |
| 5.3 PROPERTY | N/A | N/A | |
| | Total | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Permit to Offer Securities for Sale | N/A | N/A |
| DATE ISSUED: | 25-Oct-06 | N/A | N/A |
| DATE STARTED OPERATIONS: | 25-Oct-06 | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) | TOTAL NO. OF OFFICERS (as of 31 May 2015) | TOTAL NO. OF RANK & FILE EMPLOYEES (as of 31 May 2015) | TOTAL MANPOWER COMPLEMENT (as of 31 May 2015) |
| Php3,781,764.78 | 37 | 10 | 47 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ANTONIO A. PICAZO, Corporate Secretary, OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET, WHICH CONSISTS OF TEN (10) PAGES, HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THE GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION, IN THIS EVENTUALLY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 29TH DAY OF JUNE 2015 AT MAKATI CITY.



ANTONIO A. PICAZO
Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME THIS 29TH DAY OF JUNE 2015 AT MAKATI CITY, AFFIANT EXHIBITING TO ME HIS EC2509914 EXPIRING ON 22 OCTOBER 2019 ISSUED BY DFA-NCR.



VAL CHRISTIAN T. SULTAN
Appointment No. M-520
Notary Public for Makati City
Until December 31, 2015
Penthouse, Liberty Center
104 H.V. dela Costa Street, Makati City
Roll of Attorneys No. 63638
PTR No. 4754667 / Makati City / 01-06-2015
IBP No. 979433 / Makati City / 01-05-2015

DOC. NO.: 449
PAGE NO.: 91
BOOK NO.: III
SERIES OF.: 2015

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY, METRO MANILA) S.S.



SECRETARY'S CERTIFICATE

I, **ANTONIO A. PICAZO**, of legal age, Filipino, and with office address at the 19th Floor, Liberty Center, 104 H.V. dela Costa Street, Salcedo Village, Makati City, Metro Manila, after being duly sworn in accordance with the law, hereby certify that:

1. I am the duly appointed and incumbent Corporate Secretary of **METRO PACIFIC INVESTMENTS CORPORATION** (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Philippines, with office address at the 10th Floor, MGO Building, Legazpi corner dela Rosa Streets, Legazpi Village, Makati City, Metro Manila.


2. As such Corporate Secretary, I undertake to request the following shareholders of the Corporation who are included in the Top 20 Shareholders of the Corporation (as of 31 May 2015) to submit to their their respective TINs so the same can indicated in the General Information Sheet of the Corporation..

IN WITNESS WHEREOF, I have hereunto set my hand this JUN 29 2015 at Makati City, Philippines.

ANTONIO A. PICAZO
Corporate Secretary

SUBSCRIBED AND SWORN to before me on JUN 29 2015 Makati City, Metro Manila, affiant exhibiting to me his Passport No. EC2509914 expiring on 22 October 2019 by DFA-NCR East.

Doc No. 442;
Page No. 91;
Book No. III;
Series of 2015.


VAL CHRISTIAN T. SULTAN
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