



METRO PACIFIC INVESTMENTS CORPORATION

14 April 2015

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**
Head
Disclosure Department

DIR. JUSTINA F. CALLANGAN
Corporation & Finance Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("MPIC") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **14 April 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
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Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	27,861,770,752*

**as of 31 March 2015.*

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items

MPIC loan facilities

On 14 April 2015, Metro Pacific Investments Corporation ("MPIC") entered into separate agreements to secure loan facilities in the aggregate amount of PhP 25 billion, proceeds of which will be used by MPIC to partially finance its acquisition of common shares in Manila Electric Company ("Meralco") (representing approximately 10% to the total issued and outstanding common shares of Meralco) from Beacon Electric Asset Holdings, Inc., investment in other projects and for other general corporate purposes, specifically:

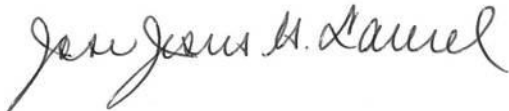
- (i) a 10-year fixed-rate term loan of PHP10 Billion from Bank of the Philippine Islands;
- (ii) a 10-year term loan of PHP10 Billion from Philippine National Bank, with interest rate fixed for the first 5 years and repriced at the end of the 5th year; and
- (iii) a 10-year term loan of PHP5 Billion from BDO Unibank, Inc., with interest rate fixed for the first 5 years and repriced at the end of the 5th year.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

14 April 2015
Date



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JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal and Compliance/
Corporate Governance Officer