



**METRO PACIFIC INVESTMENTS CORPORATION**

22 February 2013

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("Company") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", written in a cursive style.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **22 February 2013**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>25,961,073,752*</b>

*\*as reported by the stock transfer agent as of 8 February 2013.*

11. Indicate the item numbers reported herein: **Item 9**

**Item 9. Other Items**

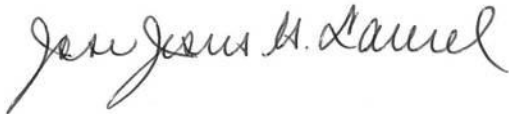
Please see attached press release.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**22 February 2013**  
Date



.....  
**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer



JG SUMMIT  
HOLDINGS, INC.

## **MPIC and JG Summit Join Forces for Mactan International Airport**

Two of the country's largest conglomerates join forces to bid in the development of the country's 2<sup>nd</sup> major commercial gateway

Manila, Philippines, 22 February 2013 – Metro Pacific Investments Corporation (“MPIC”) (PSE:MPI) and JG Summit Holdings, Inc. (JG Summit) (PSE: JGS) today signed a memorandum of agreement to form an exclusive strategic partnership to jointly pursue and bid for the Pesos 17.5 billion Mactan Cebu International Airport (MCIA) Passenger Terminal Project.

Under the agreement, the joint venture called MPIC-JGS Airport Consortium, Inc. will be majority-owned by MPIC, JG Summit at 33 percent and an airport operator partner at 10%. The consortium will bid for the rehabilitation and expansion of the Mactan-Cebu International Airport and will also be exploring other airport projects that may be rolled out by the government in the future.

MPIC and JG Summit are two of the largest conglomerates in the Philippines with a combined market capitalization of over Pesos 398 billion. MPIC's experience as the leading infrastructure investment company transforming regulated businesses in water utilities, electricity distribution, toll roads and other public infrastructure projects, combined with the expertise of JG Summit in the fields of commercial real estate, hotel & property development, and air transportation, reflect a strong alliance in the government's airport rehabilitation project.

MPIC Chairman Manuel V. Pangilinan said, “We are pleased to be partnering with JG Summit, one of the country's diversified conglomerates pioneering in products and services that have become house-hold names. The strong ties of the Gokongwei family in Cebu, through its ancestral roots and economic contribution in various real estate developments and retail businesses account for a deep sense of commitment to further improve Cebu's business links to the rest of the world.”

Mr. Pangilinan also added, “Integrating both our management expertise, corporate governance adherence and solid track record in developing large-scale infrastructure projects will strengthen the capabilities of the airport in responding to the needs of both passenger and airline customers. Achieving world-class status and modernization for our fast-growing air transport sector will be better served as we join hands in the reforms that will contribute to the growth of the country's economy.”

For his part, JG Summit President and Chief Operating Officer Lance Gokongwei said, “JG Summit is happy to partner with Metro Pacific in this, our first venture into infrastructure development. Their experience in developing public infrastructure projects and in bidding for the same under the government’s current PPP system, brings great value to this partnership. We hope to grow the airport into a real efficient and commercially viable hub for both leisure and business travelers flocking to the faster-growing southern part of the country.”

\*\*\*\*\* End \*\*\*\*\*

For further information please contact:

MPIC:

David J. Nicol  
Chief Finance Officer  
Tel: +632 888 0888

Albert W. L. Pulido  
VP, Investor Relations  
Tel: +632 888 0888

Melody M. Del Rosario  
VP, PR & Corp. Comm.  
Tel. +632 888 0888

JG Summit:

Viveca R. Singson  
Manager, Corp. Comm  
Cel. 0922 8106 499