



**METRO PACIFIC INVESTMENTS CORPORATION**

13 February 2013

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3/F PSE Plaza, Ayala Triangle  
Ayala Avenue  
Makati City

**SECURITIES & EXCHANGE COMMISSION**

Corporation & Finance Department  
S.E.C. Building, EDSA  
Mandaluyong City

Attention: **MS. JANET A. ENCARNACION**  
Head  
Disclosure Department

**DIR. JUSTINA F. CALLANGAN**  
Corporation & Finance Department

**RE: SEC FORM 17-C**  
**METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)**

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation ("Company") submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melody M. Del Rosario", with a long horizontal flourish extending to the right.

**MELODY M. DEL ROSARIO**

Corporate Information Officer  
Media & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **13 February 2013**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**  
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **10<sup>th</sup> Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**  
.....  
Address of principal office Postal Code
8. **(632) 888-0888**  
Issuer's telephone number, including area code
9. **NA**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON SHARES OF STOCK</b>	<b>25,961,073,752*</b>

*\*as reported by the stock transfer agent as of 8 February 2013.*

11. Indicate the item numbers reported herein: **Item 9**

**Item 9. Other Items**

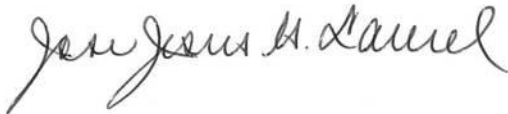
Please see attached press release.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO PACIFIC INVESTMENTS CORPORATION**  
MPIC or Issuer

**13 February 2013**  
Date



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**JOSE JESUS G. LAUREL**  
General Counsel/Vice President - Legal  
Compliance Officer



## PRESSRELEASE

# Metro Pacific and DMCI Conclude Maynilad Transaction with Marubeni

MANILA, Philippines, 13<sup>th</sup> February 2013 – Metro Pacific Investments Corporation (“MPIC”) and DMCI Holdings, Inc. (“DMCI”) today, jointly announced the completion of their discussions with Marubeni Corp. of Japan (“Marubeni”) for Marubeni to acquire a twenty percent economic interest in Maynilad Water Services, Inc. (“Maynilad”).

Marubeni, through an affiliate, will acquire a shareholding of 21.54 percent in DMWCI, the joint venture holding company which will hold 92.85 percent of the shares in Maynilad.

MPIC is reducing its economic interest in Maynilad by 4 percent and DMCI by 16 percent as a result of this transaction. Following the closing of the transaction, the economic interests in Maynilad will be held by MPIC - 52.8 percent, DMCI - 25.24 percent, Marubeni - 20 percent and Others – 1.96 percent.

Mr. Manuel V. Pangilinan, Chairman of MPIC and Maynilad said “This minor reduction in our economic interest in Maynilad allows us to expand the shareholder roster as we take Maynilad to the next stage of development through significantly increased investment in sewage and waste water management. I believe Marubeni will be a valuable addition to the MPIC/DMCI partnership which has been so successful to date in delivering expanded and improved clean water provision to millions of people in our concession area.”

Mr. Isidro A. Consunji, President of DMCI added “Marubeni has been a strong partner of DMCI for many years. Its entry into Maynilad will help us gain access to Marubeni’s technical and engineering expertise as well as to Japanese financing institutions, thereby assisting in the further development of Maynilad.”

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## **Forward Looking Statements**

This press release may contain “forward-looking statements” which are subject to a number of risks and uncertainties that could affect each of MPIC’s and DMCI’s business and results of operations. Although each of MPIC and DMCI believes that expectations reflected in any forward-looking statements are reasonable, they can give no guarantee of future performance, action or events.

For further information please contact:

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