

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Apr 20, 2015
2. SEC Identification Number
CS200604494
3. BIR Tax Identification No.
244-520-457-000
4. Exact name of issuer as specified in its charter
METRO PACIFIC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI
VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES
Postal Code
0721
8. Issuer's telephone number, including area code
(632) 888-0888
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	26,046,270,752

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation
MPI

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

MPIC Notice of Annual Stockholders' Meeting

Background/Description of the Disclosure

At the regular meeting of the Board of Directors of Metro Pacific Investments Corporation ("MPIC") held on 26 February 2015 the board of directors approved the holding of the Annual General Meeting ("AGM") of the Stockholders of MPIC on 29 May 2015 and the setting of the record date for said AGM on 29 April 2015.

Type of Meeting

- Annual
- Special

Date of Approval by Board of Directors	Feb 26, 2015
Date of Stockholders' Meeting	May 29, 2015
Time	11am
Venue	The Ballroom, New World Makati Hotel, Esperanza St, Makati, Metro Manila, Philippines
Record Date	Apr 29, 2015
	<p>Please be advised that the Annual Meeting of the stockholders of METRO PACIFIC INVESTMENTS CORPORATION will be held on Friday, 29th day of May 2015, 11 a.m. at The Ballroom, New World Makati Hotel, Esperanza St, Makati, Metro Manila, Philippines, for the following purposes:</p> <ol style="list-style-type: none"> 1. To approve the minutes of the meeting of the Annual Stockholders' Meeting of the Company held last May 30, 2014 2. To consider and approve the President's Report and the Annual Report for the year 2014 3. To consider and adopt the Audited Financial Statements for the year ended 31st December 2014 contained in the Annual Report 4. To ratify all acts of the Board of Directors and Management for the year 2014 5. To approve the reclassification of a total of 150 million Class B preferred shares with par value of Php1 per share into 15 billion Class A preferred shares with par value of Php 0.01 per share, thereby decreasing the number of Class B preferred shares from 1.5 billion to 1.35 billion and correspondingly increasing the number of Class A preferred shares from 5 billion to 20 billion 6. To approve the increase of the authorized capital stock from Php30.05 billion up to Php40.05 billion divided into 38.5 billion common shares with a par value of Php1.00

Agenda

per share and 20 billion Class A preferred shares with a par value of Php0.01 per share and
1.35 billion Class B preferred shares with a par value of Php1 per share
7. To approve the issuance of common shares whether out of the increase in the authorized capital stock or the unissued capital stock in favor of an investor or investors that the Board of Directors, acting as a body, may identify and determine and the corresponding listing of the such issued common shares in the Philippine Stock Exchange
8. To approve the listing on the Philippine Stock Exchange of a total of 1,812,000,000 common shares issued by the Company to Metro Pacific Holdings, Inc. on February 9, 2014, in accordance with current PSE rules and regulations for a placing and subscription transaction
9. To elect the Directors and Independent Directors of the Company for the ensuing year
10. To appoint the external auditor of the Company for the year 2015
11. To transact such other business as may properly come before the meeting and at any adjournment thereof.

The Board of Directors has fixed the close of business on the 29th day of April 2015, as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Stockholders' Meeting.

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

Amended to indicate the time, venue and agenda for the MPIC Annual Shareholders Meeting.

Filed on behalf by:

Name	Melody del Rosario
Designation	Vice President