



METRO PACIFIC INVESTMENTS CORPORATION

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be advised that the Annual Meeting of the stockholders of METRO PACIFIC INVESTMENTS CORPORATION will be held on Friday, 18th day of May 2018, 11 a.m. at The Grand Ballroom A, Shangri-La at the Fort, 3rd Avenue corner 30th Street, Crescent Park West District, Bonifacio Global City, Taguig City, Philippines for the following purposes:


- I. Call to Order
- II. Certification of Notice and Quorum
- III. Approval of the Minutes of the Annual Meeting of Stockholders held on May 26, 2017
- IV. Report of the President and Chief Executive Officer
- V. Approval of the 2017 Audited Financial Statements
- VI. Ratification of the Acts of the Board of Directors and Management for the year 2017
- VII. Election of the Directors for the ensuing Year
- VIII. Appointment of External Auditor of the Company for the year 2018
- IX. Other business that may properly be brought before the meeting
- X. Adjournment

Minutes of the 2017 Annual Meeting of Stockholders is available at the website of the Company, www.mpic.com.ph and will be distributed to all stockholders as of record date along with the Information Statement.

The Board of Directors has fixed the close of business on the 18th day of April 2018, as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Stockholders' Meeting.

In compliance with the SEC Advisory dated May 6, 2015, a copy of the Interim Unaudited Financial Statements of the Company as of and for the quarter ended March 31, 2018 with Management Discussion and Analysis shall be posted in the website of the Company (www.mpic.com.ph) on or before May 15, 2018. A hard copy of the same Interim Unaudited Financial Statements will be provided to any requesting shareholder, free of charge, as soon as said Interim Unaudited Financial Statements becomes available but in no case later than May 15, 2018.

Very truly yours,



ANTONIO A. PICAZO
Corporate Secretary
Makati City