



METRO PACIFIC INVESTMENTS CORPORATION

4 March 2014

SECURITIES & EXCHANGE COMMISSION

Corporation & Finance Department
S.E.C. Building, EDSA
Mandaluyong City

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3/F PSE Plaza, Ayala Triangle
Ayala Avenue
Makati City

Attention: **DIR. JUSTINA F. CALLANGAN**
Corporation & Finance Department

MS. JANET A. ENCARNACION
Head
Disclosure Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION ("MPIC") (PSE:MPI)

In compliance with the Revised Disclosure rules of the Exchange, Metro Pacific Investments Corporation submits the attached SEC-Form 17-C.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Melody M. Del Rosario", written over a horizontal line.

MELODY M. DEL ROSARIO

Corporate Information Officer
PR & Corporate Communications

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **4 March 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200604494**
3. BIR Tax Identification No. **244-520-457-000**
4. **METRO PACIFIC INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. **METRO MANILA, PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **10th Floor, MGO BUILDING, LEGAZPI COR. DELA ROSA STREETS, LEGAZPI VILLAGE, MAKATI CITY, METRO MANILA, PHILIPPINES**
.....
Address of principal office Postal Code
8. **(632) 888-0888**
Issuer's telephone number, including area code
9. **NA**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES OF STOCK	26,025,973,752*

**as reported by the stock transfer agent as of 31 January 2014.*

11. Indicate the item numbers reported herein: **Item 9**

Item 9. Other Items

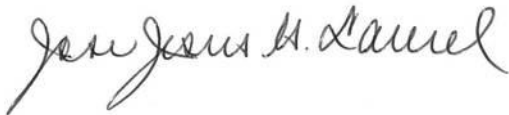
Please see attached PSE Form 4-2 (Acquisition/Disposition of Shares of Another Corporation) pertaining to the sale of NE Pacific Shopping Centers Corporation shares to Cosco Capital Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

4 March 2014
Date



.....
JOSE JESUS G. LAUREL
General Counsel/Vice President - Legal
Compliance Officer

Metro Pacific Investments Corporation
MPI

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

1. Subject of the Disclosure [Sale of NE Pacific Shopping Centers Corporation shares to Cosco Capital Inc.](#)

2. Background/Description of the Disclosure
[Metro Pacific Investments Corporation \("MPIC"\) sold all of its shares in NE Pacific Shopping Centers Corporation \("NEPSCC"\), representing 36.89% of the issued and outstanding capital stock of NEPSCC, to Cosco Capital Inc. on February 28, 2014. The NEPSCC shares were non-core assets of MPIC. Cosco Capital Inc. also acquired the remaining issued and outstanding capital stock of NEPSCC from the other NEPSCC shareholders. NEPSCC owns a shopping mall and related assets in Cabanatuan City, Nueva Ecija.](#)

3. Date of Approval by Board of Directors [February 21, 2014](#)

4. Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction [Sale of non-core asset](#)

Details of acquisition or disposition:

- a) Date [February 28, 2014](#)
- b) Manner [Sale of shares](#)
- c) Description of the company to be acquired or sold [Shares in NE Pacific Shopping Centers Corporation that owns a shopping mall and related assets in Cabanatuan City](#)

Terms and conditions of the transaction:

- a) Number of shares to be acquired or disposed [1,161,930 shares](#)
 - b) Percentage to the total outstanding shares of the company subject of the transaction [36.89%](#)
 - c) Price per share [Below 10% of the stockholders' equity of MPI](#)
5. Nature and amount of consideration given or received : [Below 10% of the stockholders' equity of MPI](#)
 6. Principle followed in determining the amount of consideration: [Fair value of the company](#)
 7. Terms of payment: [Cash sale](#)
 8. Conditions precedent to closing of the transaction, if any: [None](#)
 9. Any other salient terms: [None](#)

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Cosco Capital Inc.	none

10. Effect(s) on the business, financial condition and operations of the Issuer, if any: [Not Material](#)

11. Other Relevant Information: [Not Applicable](#)